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*Special Counsel to the Debtors and
Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-10964 (MG)
)
) (Jointly Administered)
)

**SECOND MONTHLY FEE STATEMENT OF LATHAM & WATKINS LLP FOR
COMPENSATION FOR SERVICES AND REIMBURSEMENT OF EXPENSES
INCURRED AS SPECIAL COUNSEL TO THE DEBTORS FOR THE
PERIOD FROM SEPTEMBER 1, 2022 THROUGH SEPTEMBER 30, 2022**

Name of Applicant	Latham & Watkins LLP
Applicant's Role in Case	Special Counsel to Celsius Network LLC, <i>et al.</i>
Date Order of Employment Signed	September 16, 2022 [Docket No. 838]
Period for which compensation and reimbursement is sought	September 1, 2022 to September 30, 2022

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

Summary of Total Fees and Expenses Requested	
Total compensation requested in this statement	\$1,151,359.20 (80% of \$1,439,199.00)
Total reimbursement requested in this statement	\$41,532.13
Total compensation and reimbursement requested in this statement	\$1,192,891.33
This is a(n): <input checked="" type="checkbox"/> Monthly Application <input type="checkbox"/> Interim Application <input type="checkbox"/> Final Application	

Pursuant to sections 327, 330, and 331 of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York (the “**Local Rules**”), the *Order Authorizing the Retention and Employment of Latham & Watkins LLP as Special Counsel to the Debtors Effective as of the Petition Date*, dated September 16, 2022 [Docket No. 838] (the “**Retention Order**”), and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief*, dated August 17, 2022 [Docket No. 521] (the “**Interim Compensation Order**”), Latham & Watkins LLP (“**L&W**”), special counsel for the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), submits this second monthly fee statement of services rendered and expenses incurred for the period from September 1, 2022 through September 30, 2022 (the “**Fee Period**”) seeking (i) compensation in the amount of \$1,151,359.20, which is equal to 80% of the total amount of reasonable compensation for actual, necessary legal services that L&W incurred in connection with such services during the Fee Period (i.e., \$1,439,199.00) and (ii) reimbursement of \$41,532.13 for the actual, necessary expenses that L&W incurred in connection with such services during the Fee Period.

Itemization of Services Rendered and Disbursements Incurred

1. Attached hereto as **Exhibit A** is a chart setting forth the number of hours expended and fees incurred (on an aggregate basis) by L&W professionals and paraprofessionals during the Fee Period with respect to each of the project categories L&W established in accordance with its internal billing procedures. As reflected in **Exhibit A**, L&W incurred \$1,439,199.00 in fees during the Fee Period. Pursuant to this Fee Statement, L&W seeks reimbursement for 80% of such fees, totaling \$1,151,359.20.

2. Attached hereto as **Exhibit B** is a chart setting forth the L&W professionals and paraprofessionals who rendered services to the Debtors in connection with these chapter 11 cases during the Fee Period and the title, hourly rate, aggregate hours worked and the amount of fees earned by each professional. The blended hourly billing rate of attorneys for all services provided during the Fee Period is \$1,067.² The blended hourly billing rate of all paraprofessionals is \$485.³

3. Attached hereto as **Exhibit C** is a chart setting forth the expenses that L&W incurred or disbursed in the amount of \$41,532.13 in connection with providing professional services to the Debtors during the Fee Period.

4. Attached hereto as **Exhibit D** are the time records of L&W for the Fee Period organized by project category with a daily time log describing the time spent by each professional and paraprofessional during the Fee Period.

5. Attached hereto as **Exhibit E** are the detailed records of the expenses that L&W incurred or disbursed during the Fee Period.

² The blended hourly billing rate for attorneys is derived by dividing the total fees for attorneys of \$1,387,425.00 by the total hours of 1,300.0.

³ The blended hourly billing rate for paraprofessionals is similarly derived by dividing the total fees for paraprofessionals of \$51,774.00 by the total hours of 106.8.

Notice

6. The Debtors will provide notice of this Fee Statement in accordance with the Interim Compensation Order. The Debtors submit that no other or further notice be given.

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WHEREFORE, L&W, in connection with services rendered on behalf of the Debtors, respectfully requests (i) compensation in the amount of \$1,151,359.20, which is equal to 80% of the total amount of reasonable compensation for actual, necessary legal services that L&W incurred in connection with such services during the Fee Period (i.e., \$1,439,199.00) and (ii) reimbursement of \$41,532.13 for the actual, necessary expenses that L&W incurred in connection with such services during the Fee Period.

LATHAM & WATKINS LLP

Dated: November 30, 2022
New York, New York

By: /s/ John J. Sikora
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New York, NY 10020
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– and –

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*Special Counsel to the Debtors
and Debtors in Possession*

Exhibit A

Fees by Project Category

Project Category	Total Hours	Total Fees
Retention and Fee Applications	32.7	\$40,003.50
US Investigations	1,374.1	\$1,399,195.50
TOTAL	1,406.8	\$1,439,199.00

Exhibit B

Professional and Paraprofessional Fees

Name of Professional Individual	Position; Year Assumed Position; Year of Obtaining Relevant License to Practice	Hourly Billing Rate	Total Hours Billed	Total Compensation
Long, Arthur	Partner; joined firm in 2022; member of New York bar since 1995	\$1,660.00	1.6	\$2,656.00
Wink, Stephen	Partner; joined firm in 2011; member of New York bar since 1992	\$1,660.00	2.0	\$3,320.00
Sikora Jr., John	Partner; joined firm in 2014; member of Illinois bar since 1993	\$1,570.00	59.9	\$94,043.00
Valdez, Yvette	Partner; joined firm in 2014; member of New York bar since 2005	\$1,430.00	1.0	\$1,430.00
Davis, Stuart	Partner; joined firm in 2017; member of England and Wales (Solicitor) bar since 2010	\$1,360.00	1.2	\$1,632.00
VanBrackle, Barrie	Partner; joined firm in 2022; member of District of Columbia bar since 1988	\$1,295.00	3.5	\$4,532.50
Waller, Heather	Partner; joined firm in 2011; member of Illinois bar since 2010	\$1,295.00	136.3	\$176,508.50
Naftalis, Benjamin	Partner; joined firm in 2015; member of New York bar since 2005	\$1,265.00	23.3	\$29,474.50
Reilly, Annemarie	Counsel; joined firm in 2009; member of New York bar since 2010	\$1,360.00	8.8	\$11,968.00
Fox, Jon	Associate; joined firm in 2018; member of England and Wales (Solicitor) bar since 2015	\$1,215.00	1.1	\$1,336.50
McNeily, Jack	Associate; joined firm in 2018; member of Illinois bar since 2019, member of New York bar since 2014	\$1,165.00	178.8	\$208,302.00
Walker, Angela	Associate; joined firm in 2014; member of California bar since 2014, member of District of Columbia bar since 2015	\$1,165.00	91.2	\$106,248.00
Belmonte, Celia	Associate; joined firm in 2019; member of New York bar since 2017	\$1,100.00	172.8	\$190,080.00

Name of Professional Individual	Position; Year Assumed Position; Year of Obtaining Relevant License to Practice	Hourly Billing Rate	Total Hours Billed	Total Compensation
Valenti, Matthew	Associate; joined firm in 2016; member of New York bar since 2017	\$1,100.00	106.9	\$117,590.00
Jain, Lara Sofia	Associate; joined firm in 2021; member of New York bar since 2018	\$1,060.00	31.4	\$33,284.00
Lee, Kirsten	Associate; joined firm in 2019; member of Illinois bar since 2018	\$990.00	117.5	\$116,325.00
Davis, Alicia	Restructuring Attorney; joined firm in 2019; member of California bar since 2019, member of Illinois bar since 2009	\$910.00	13.0	\$11,830.00
Hazen, Nicholas	Associate; joined firm in 2019; member of New York bar since 2020	\$895.00	80.7	\$72,226.50
Zenzerovich, Laura	Associate; joined firm in 2019; member of Illinois bar since 2019	\$895.00	62.5	\$55,937.50
Malo, Ryan	Associate; joined firm in 2022; member of District of Columbia bar since 2021, member of Pennsylvania bar since 2021	\$770.00	54.0	\$41,580.00
Ramakrishnan, Nayanthika	Associate; joined firm in 2020; member of Illinois bar since 2021	\$770.00	62.9	\$48,433.00
Gissendanner, Gwendolyn	Associate; joined firm in 2022; member of Illinois bar since 2022	\$655.00	3.2	\$2,096.00
Levy, Mariah	Associate; joined firm in 2022; member of Illinois bar since 2022	\$655.00	1.0	\$655.00
Reid, Lachanda	Associate; joined firm in 2021; member of Illinois bar since 2021	\$655.00	85.4	\$55,937.00
Barr, Kristina	Senior Paralegal; joined firm in 2002	\$530.00	63.9	\$33,867.00
Behrooz, Shirin	Litigation Services Managing Attorney; joined firm in 2016; member of California bar since 2012	\$470.00	5.3	\$2,491.00

Name of Professional Individual	Position; Year Assumed Position; Year of Obtaining Relevant License to Practice	Hourly Billing Rate	Total Hours Billed	Total Compensation
Fane, Lauren	Senior Paralegal; joined firm in 2015	\$410.00	34.9	\$14,309.00
Towne, Morganne	Litigation Services Senior Coordinator; joined firm in 2019	\$410.00	2.7	\$1,107.00
TOTAL			1,406.8	\$1,439,199.00

Exhibit C

Expense Summary

Expense Category	Service Provider (if applicable)	Total Expenses
Airfare		\$959.85
Document Copies		\$336.80
Ground Transportation – Local		\$136.64
Ground Transportation – Out-of-Town		\$298.38
Legal Research	Lexis Nexis, Westlaw	\$5,820.30
Lodging		\$1,799.48
Meals – Local		\$40.00
Meals – Out-of-Town		\$198.71
Messenger/Courier		\$108.97
Parking – Out-of-Town		\$108.00
Practice Support		\$31,725.00
TOTAL		\$41,532.13

Exhibit D

Detailed Time Records

LATHAM & WATKINS LLP

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Suite 2800
Chicago, Illinois 60611
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www.lw.com

INVOICE

November 15, 2022

Celsius Network Limited
50 W 17th Street
New York City, NY 10011
UNITED STATES
Attn: Chris Ferraro

Please identify your payment with the following:

Invoice No. 2200505445
Matter Number 061659-9112

Tax Identification No.: 95-2018373

Remittance Instructions

ACH/WIRE TRANSFERS IN USD: CHECKS:
REDACTED

For professional services rendered through September 30, 2022

	<u>Services</u>	<u>Costs</u>	<u>Total</u>
Retention and Fee Applications	40,003.50		\$ 40,003.50
US Investigations Work	1,399,195.50		\$ 1,399,195.50
Total Services and Costs	1,439,199.00	0.00	\$ 1,439,199.00

Total Due	\$ 1,439,199.00
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LATHAM & WATKINS LLP

Invoice No. 2200505445
November 15, 2022
Matter Name: Retention and Fee Applications

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
09/01/22	JJS	4.20	Prepare for and attend second day hearing
09/01/22	AVR	4.40	Prepare for hearing on retention applications (0.9); attend hearing (3.2); communications with LW team regarding retention issues (0.3)
09/01/22	ACD	1.90	Correspond with J. Sikora regarding hearing on LW retention application (0.1); correspond with LW team regarding same (0.2); review LW invoices for privilege and confidentiality (1.4); correspond with LW team regarding July fee statement and LW budget (0.2)
09/06/22	JJS	0.20	Correspond with LW team regarding hearing on retention application
09/06/22	HAW	0.60	Call with N. Weiss regarding FTI retention matters (0.3); communications with FTI and LW teams regarding FTI retention matters (0.3)
09/06/22	AVR	0.50	Review docket (0.2); follow up regarding retention application (0.3)
09/06/22	ACD	0.50	Correspond with LW team regarding hearing on LW retention application and next steps related to same (0.3); correspond with LW team regarding budget (0.2)
09/07/22	HAW	0.20	Communications with FTI regarding retention matters
09/07/22	AVR	0.90	Follow up with K&E regarding retention order (0.2); review docket and recent filings (0.7)
09/07/22	ACD	0.30	Review correspondence regarding motion for examiner, joinders, and resolution of same (0.2); correspond with LW team regarding amending budget for first interim fee period (0.1)
09/08/22	JJS	0.40	Prepare for upcoming hearing in bankruptcy case
09/08/22	HAW	0.20	Attention to FTI retention matters
09/08/22	AVR	0.50	Review docket filings
09/08/22	ACD	0.10	Correspond with LW team regarding July fee statement
09/09/22	AVR	0.20	Follow up regarding retention application
09/09/22	ACD	0.10	Correspond with LW team regarding July fee statement
09/11/22	HAW	0.80	Review LW July invoice for privilege and confidentiality
09/12/22	JJS	0.40	Prepare for upcoming hearing regarding retention application

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Invoice No. 2200505445
November 15, 2022
Matter Name: Retention and Fee Applications

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
09/12/22	HAW	0.50	Review LW invoice for July for privilege and confidentiality
09/12/22	ACD	0.20	Correspond with LW team regarding upcoming hearing on LW retention application
09/13/22	JJS	0.60	Prepare for upcoming hearing regarding retention application (0.3); call (partial) with C. Reckler and A. Davis regarding same (0.3)
09/13/22	HAW	0.80	Review LW July invoice for privilege and confidentiality
09/13/22	ACD	1.90	Call with C. Reckler and J. Sikora (partial) regarding hearing on LW retention application and related matters (0.5); correspond with LW team regarding same (0.5); correspond with K&E team regarding same and status updates (0.3); revise order approving LW retention and correspond with LW and K&E regarding same (0.3); correspond with LW team regarding LW fee statements (0.2); review agenda for hearing (0.1)
09/14/22	JJS	1.80	Prepare for and participate in bankruptcy court hearing regarding motions for examiner and retention of professionals
09/14/22	ACD	2.40	Correspond with LW team regarding hearing on LW retention application (0.2); review amended hearing agenda (0.1); attend portion of hearing (2.0); correspond internally regarding LW July fee statement (0.1)
09/15/22	ACD	0.10	Correspond with L. Hilton regarding supplemental Sikora declaration
09/16/22	ACD	0.40	Correspond with LW team regarding entry of LW retention order (0.1); correspond with LW team regarding July fee statement (0.1); review LW invoices for privilege and confidentiality (0.2)
09/19/22	AVR	0.50	Monitor bankruptcy docket
09/19/22	ACD	0.60	Review LW invoice for confidentiality and privilege (0.5); correspond with J. Glennon regarding same (0.1)
09/20/22	HAW	0.20	Call with C. Schultz regarding FTI retention matters and follow-up relating to same
09/20/22	ACD	0.30	Correspond with LW team regarding first LW fee statement (0.2); review interim compensation order with respect to same (0.1)
09/21/22	AVR	0.50	Monitor bankruptcy docket
09/22/22	ACD	0.80	Review LW August invoice for privilege and confidentiality

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November 15, 2022
Matter Name: Retention and Fee Applications

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			(0.7); correspond with J. Glennon regarding same (0.1)
09/27/22	ACD	1.40	Review LW August invoice for privilege and confidentiality (1.3); correspond with J. Glennon regarding same (0.1)
09/28/22	ACD	0.10	Review order on debtors' sealing motion as related to professional retention applications
09/29/22	ACD	1.90	Review LW retention application and respond to question from H. Waller regarding LW services (0.3); review LW August invoice for privilege and confidentiality (1.6)
09/30/22	AVR	1.30	Monitor docket for relevant filings (0.7); emails with LW team regarding retention issues (0.6)

Attorney:

J J Sikora, Jr	Partner	7.60	Hrs. @	\$ 1,570.00/hr.	\$ 11,932.00
H A Waller	Partner	3.30	Hrs. @	\$ 1,295.00/hr.	\$ 4,273.50
A V Reilly	Counsel	8.80	Hrs. @	\$ 1,360.00/hr.	\$ 11,968.00
		19.70			\$ 28,173.50

Other:

A C Davis	Professional Staff	13.00	Hrs. @	\$ 910.00/hr.	\$ 11,830.00
		13.00			\$ 11,830.00

GRAND TOTAL: 32.70 \$ 40,003.50

LATHAM & WATKINS LLP

Invoice No. 2200505445
November 15, 2022
Matter Name: US Investigations Work

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
09/01/22	BAN	1.20	Correspond with LW team regarding strategy (0.4); attend update call with regulator (0.7); prepare for same (0.1)
09/01/22	HAW	3.90	Call with client executive team regarding regulatory inquiries and questions relating to same (1.0); call with O. Ganot, S. Knipfelberg, A. Lullo, G. Brier, J. McNeily, and A. Walker regarding document preservation matters (0.2); prepare for call with regulators and multiple emails with J. McNeily, M. Valenti, and A. Walker regarding same (0.6); call with regulator (0.7); review email communications from client regarding document collection matters (0.2); email communications with regulators regarding productions (0.2); communications with FTI regarding document database matters (0.1); common interest communications with individual counsel regarding regulatory requests (0.3); analyze document preservation matters (0.3); multiple email communications with LW team regarding productions to regulators (0.3)
09/01/22	CLB	9.10	Telephone conference with Y. Noy, G. Smith, C. Roberts, G. Dodd, J. McNeily, and M. Valenti regarding regulatory response strategy (0.5); telephone conference with C. Stansall regarding document production (0.1); revise work product related to regulator requests (0.8); correspondence with LW team regarding same (0.1); prepare documents for production (0.9); review and analyze documents for production (0.9); correspondence with LW team, regulator, and client regarding document productions (0.9); revise letters to regulators (0.7); correspondence with LW team and client regarding same (0.5); review and analyze regulatory requests (0.5); correspondence with LW team regarding regulatory requests (0.4); prepare for telephone conference with client and LW team (0.6); correspondence with LW team regarding same (0.2); revise filings regarding cease and desist orders (0.8); correspondence with LW team regarding same (0.4); review and analyze cease and desist orders (0.3); correspondence with LW team regarding preservation matters (0.5)
09/01/22	LRJ	0.20	Review correspondence regarding upcoming deadlines and tasks associated with regulatory actions
09/01/22	JMM	9.70	Telephone conference with Y. Noy, G. Smith, C. Roberts, G. Dodd, M. Valenti and C. Belmonte regarding regulatory response strategy (0.5); telephone conference with client executive team regarding regulatory response strategy (1.0); telephone conference with K&E and Celsius regarding document preservation and collection and confer with team regarding same (0.6); prepare for (0.2) and participate in telephone conference with B. Naftalis, H. Waller, M. Valenti and regulators (0.7); attention to document collection and

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			processing and confer with team, document vendor and Y. Noy regarding same (1.4); review and edit witness preparation materials (1.2); attention to document review and work product related to same (0.9); confer with K&E regarding materials relating to bankruptcy cases and UCC requests and confer with team regarding same (0.7); confer with regulators and review work product relating to same (1.1); analyze prior legal advice received by company and confer with counsel providing same (0.4); review regulatory requests and proposed productions (1.0)
09/01/22	MPV	5.50	Prepare for calls with regulators (0.9); telephone conference with Y. Noy, G. Smith, C. Roberts, G. Dodd, J. McNeily, and C. Belmonte regarding regulatory response strategy (0.5); call with regulators to discuss responses to requests for information and documents (0.7); conduct review of document production, finalize same and produce to regulators (1.8); draft work product relating to productions to regulators (0.2); prepare for client call (0.3); review documents and information for production to regulators (0.6); review and respond to internal correspondence related to the ongoing review, organization, and production of documents and information in response to various regulatory requests (0.5)
09/01/22	AW	10.80	Analyze regulator requests and document preservation matters (3.1); draft email summary regarding same (0.4); draft work product related to document review and investigation strategy (4.0); telephone conference with R. Malo regarding document review protocol (0.5); review and analyze work product and documents to prepare strategy for communications with regulator (2.8)
09/01/22	NRH	4.30	Correspond with A. Walker, N. Ramakrishnan and L. Reid regarding document review (0.2); confer with FTI team regarding document production validation (0.1); confer with N. Ramakrishnan, L. Reid, and R. Malo regarding upcoming document production (0.6); confer with L. Reid regarding document review (0.2); confer with A. Walker regarding document review and review process (0.5); conduct second-level production validation review of files (1.8); confer with A. Walker, A. Plumer (FTI), J. Scott (FTI), and J. Hooper (FTI) regarding document review process (0.9)
09/01/22	KCL	4.30	Review and compile material in connection with UCC discovery requests (3.9); correspond with document vendor regarding same (0.4)
09/01/22	RJM	2.50	Review document review protocol and begin reviewing documents for responsive material (1.0); telephone conference with A. Walker regarding document review

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			protocol (0.5); confer with N. Ramakrishnan, N. Hazen, and L. Reid regarding upcoming document production (0.5); review correspondence related to ongoing production and document review (0.5)
09/01/22	NR	2.00	Communications with Y. Noy regarding document production (0.3); confer with N. Hazen, L. Reid and R. Malo regarding review of documents (0.5); review documents for upcoming production (1.2)
09/01/22	LRR	3.50	Confer with N. Ramakrishnan, N. Hazen, and R. Malo regarding upcoming document production (0.6); confer with N. Hazen regarding document production (0.2); confer with C. Stansall regarding document production (0.4); finalize and transmit production to regulators (1.5); correspondence with LW team regarding prior productions (0.8)
09/01/22	LEF	2.20	Review documents for production (1.0); review and update work product related to document production (1.2)
09/02/22	BAN	0.50	Emails with LW team regarding status and updates
09/02/22	HAW	2.70	Telephone conference with G. Smith, C. Roberts, G. Dodd, A. Malley, E. Knierim, D. Garcia Rios, J. McNeily, M. Valenti, and C. Belmonte regarding regulatory response strategy (0.8); prepare for call with regulators and draft work product relating to same (0.8); call with R. Deutsch regarding regulatory strategy and status matters (0.2); communications with LW team regarding regulatory responses and strategy (0.9)
09/02/22	CLB	6.20	Telephone conference with G. Smith, C. Roberts, G. Dodd, A. Malley, E. Knierim, D. Garcia Rios, H. Waller, J. McNeily, and M. Valenti regarding regulatory response strategy (0.8); telephone conference with regulator and J. McNeily regarding regulatory requests (0.5); telephone conference with O. Ganot, R. Deutsch, Y. Noy, P. Kinealy, H. Bixler, T. Scheffer, J. Golding-Ochsner, and J. McNeily regarding regulatory requests and bankruptcy filing (1.0); confer with J. McNeily, A. Walker, M. Valenti, K. Lee, N. Hazen, L. Reid, R. Malo, and C. Stansall regarding status updates on productions and strategy for review of documents and witness preparation (0.9); prepare documents for production (0.4); review and analyze documents for production (0.4); correspondence with LW team regarding document productions (0.4); prepare for telephone conference with client and LW team (0.2); correspondence with LW team regarding same (0.1); review and analyze regulatory requests (0.2); correspondence with LW team regarding regulatory requests (0.1); revise letter to regulator (0.3); correspondence with LW team regarding same (0.1);

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Matter Name: US Investigations Work

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			correspondence with LW team regarding filings on cease and desist orders (0.3); review and analyze cease and desist orders (0.1); conduct research regarding cease and desist orders (0.2); revise work product related to regulator requests (0.2)
09/02/22	LRJ	1.90	Review and analyze case chronology
09/02/22	JMM	8.20	Telephone conference with G. Smith, C. Roberts, G. Dodd, A. Malley, E. Knierim, D. Garcia Rios, H. Waller, M. Valenti and C. Belmonte regarding regulatory response strategy (0.8); telephone conference with regulator and C. Belmonte regarding regulatory requests (1.0); confer with A. Walker, M. Valenti, C. Belmonte, K. Lee, N. Hazen, L. Reid, R. Malo and C. Stansall regarding status updates on productions and strategy for review of documents and witness preparation (0.9); confer with regulators (0.4); attention to document review and work product related to same (0.9); review and draft witness preparation materials (2.3); review and analyze open regulatory requests and related work product (0.4); attention to custodial collections and confer with counsel to custodians regarding same (0.9); review and analyze regulatory submissions and confer with R. Deutsch, O. Blonstein, and Y. Noy regarding same (0.6)
09/02/22	MPV	3.80	Telephone conference with G. Smith, C. Roberts, G. Dodd, A. Malley, E. Knierim, D. Garcia Rios, H. Waller, J. McNeily, and C. Belmonte regarding regulatory response strategy (0.8); confer with J. McNeily, A. Walker, C. Belmonte, K. Lee, N. Hazen, L. Reid, R. Malo, and C. Stansall regarding status updates on productions and strategy for review of documents and witness preparation (0.9); review agreements (1.0); analyze issues in connection with document review and correspond with regulator regarding same (0.6); finalize work product and correspondence to regulators (0.5)
09/02/22	AW	4.00	Confer with J. McNeily, M. Valenti, C. Belmonte, K. Lee, N. Hazen, L. Reid, R. Malo, and C. Stansall regarding status updates on productions and strategy for review of documents and witness preparation
09/02/22	NRH	3.60	Confer with J. McNeily, A. Walker, M. Valenti, C. Belmonte, K. Lee, L. Reid, R. Malo, and C. Stansall regarding status updates on productions and strategy for review of documents and witness preparation (0.9); conduct second-level review of document production (2.5); confer with L. Reid regarding document review (0.1); correspond with C. Stansall and M. Valenti regarding upcoming document production (0.1)

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
09/02/22	KCL	7.90	Prepare for (0.1) and confer with J. McNeily, A. Walker, M. Valenti, C. Belmonte, N. Hazen, L. Reid, R. Malo and C. Stansall regarding status updates on productions and strategy for review of documents and witness preparation (0.9); review and revise work product pertaining to witness interviews (3.2); analyze documents in connection with same (3.7)
09/02/22	RJM	1.20	Review documents for production (0.3); confer with J. McNeily, A. Walker, M. Valenti, C. Belmonte, K. Lee, N. Hazen, L. Reid, and C. Stansall regarding status updates on productions and strategy for review of documents and witness preparation (0.9)
09/02/22	LRR	3.30	Confer with J. McNeily, A. Walker, M. Valenti, C. Belmonte, K. Lee, N. Hazen, R. Malo, and C. Stansall regarding status updates on productions and strategy for review of documents and witness preparation (0.9); review client materials for production to state regulator (1.0); revise letter to state regulator (0.2); revise notices of appearance for state regulatory action (0.3); confer with C. Stansall regarding upcoming productions (0.1); conduct second level review of documents for production (0.7); confer with N. Hazen regarding same (0.1)
09/02/22	MET	0.80	Research procedures relating to state regulatory proceedings
09/03/22	CLB	1.20	Prepare filings regarding cease and desist order (0.5); review and analyze documents for production (0.4); conduct research regarding filings regarding cease and desist order (0.3)
09/03/22	JMM	2.30	Draft and analyze witness preparation materials (1.2); attention to document review and related work product (1.1)
09/03/22	AW	2.40	Analyze documents for privilege
09/03/22	KCL	6.90	Review and revise work product related to regulatory production (5.1); review materials related to same (1.8)
09/04/22	SD	0.20	Draft email to FCA regarding registration
09/04/22	BAN	0.40	Communications with LW team regarding regulatory requests
09/04/22	HAW	0.30	Communications with client and LW team regarding regulatory requests
09/04/22	CLB	1.20	Draft filings regarding cease and desist order (0.6); review and analyze documents for production (0.3); correspondence

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			with LW team regarding filings regarding cease and desist order (0.1); conduct research regarding same (0.1); prepare for telephone conference with client and LW team (0.1)
09/04/22	JMM	2.90	Review document production and related work product (0.7); review and analyze third party subpoenas and confer with team regarding same (0.6); revise witness preparation materials and confer with team regarding same (1.6)
09/04/22	MPV	2.00	Review and respond to internal correspondence related to the ongoing review, organization, and production of documents and information in response to various regulatory requests (1.0); coordinate document collection (1.0)
09/04/22	AW	3.30	Draft work product related to document production (1.0); analyze LW work product related to document review and production (2.0); analyze documents, including for privilege (0.3)
09/04/22	KCL	2.10	Review and revise witness preparation materials to incorporate comments from J. McNeily
09/05/22	JJS	0.20	Review request in connection with document request to Celsius counterparty
09/05/22	HAW	0.50	Communications with client, K&E, and LW teams regarding regulatory requests and coordination of same with Committee discovery requests
09/05/22	CLB	1.30	Prepare documents for production (0.3); review and analyze documents for production (0.4); correspondence with LW team regarding document productions (0.3); review and analyze regulatory requests (0.1); correspondence with LW team regarding regulatory requests (0.2)
09/05/22	LRJ	1.80	Review state regulator requests
09/05/22	JMM	5.00	Review witness preparation materials and confer with team regarding same (2.9); review and analyze documents and related work product (1.7); attention to document collections and analysis and draft correspondence regarding same (0.4)
09/05/22	MPV	2.50	Review and respond to internal correspondence related to the ongoing review, organization, and production of documents and information in response to various regulatory requests (1.3); review and prepare upcoming document productions to regulators (1.2)
09/05/22	AW	1.20	Analyze production documents and draft email to client regarding same

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
09/05/22	NRH	0.20	Review documents from production set, and correspond with L. Reid regarding privilege issues affecting same
09/05/22	KCL	0.80	Review and revise work product for witness interview preparation sessions
09/05/22	NR	1.60	Review production materials received from client
09/05/22	LRR	1.90	Revise work product relating to prior productions (0.4); review and analyze materials for production (0.9); analyze materials for privilege (0.6)
09/06/22	JJS	1.00	Review request from counsel for third party regarding regulator investigation (0.2); work on request to state regarding administrative hearing (0.3); prepare company employee for interview by US authorities (0.5)
09/06/22	HAW	3.00	Call with Y. Noy regarding regulatory strategy (0.2); telephone conference with Y. Noy, G. Smith, C. Roberts, G. Dodd, E. Knierim, D. Garcia Rios, J. McNeily, M. Valenti, and C. Belmonte regarding regulatory response strategy (1.1); review regulatory responses and communications with LW team regarding same (0.7); communications with client regarding third party subpoena (0.1); review and edit draft regulatory agreement (0.2); review communications with regulators (0.2); review communications from client regarding custodians and requests for information (0.5)
09/06/22	CLB	9.20	Telephone conference with Y. Noy, G. Smith, C. Roberts, G. Dodd, E. Knierim, D. Garcia Rios, H. Waller, J. McNeily, and M. Valenti regarding regulatory response strategy (1.1); telephone conference with C. Stansall regarding document productions (0.3); prepare documents for production (1.1); review and analyze documents for production (0.8); correspondence with LW team, client, and regulator regarding document production (0.7); correspondence with LW team and client regarding letter to regulator (0.3); revise same (0.2); prepare for telephone conference with client and LW team (0.3); correspondence with LW team regarding same (0.2); revise filings regarding cease and desist orders (1.6); correspondence with LW team regarding regulator notice (0.6); review and analyze regulator notice (0.1); conduct research regarding regulator notice (0.4); correspondence with LW team regarding filings on cease and desist orders (0.5); conduct research regarding filings on cease and desist orders (0.3); review and analyze cease and desist orders (0.2); review and analyze regulatory requests (0.3); correspondence with LW team regarding regulatory requests (0.2)
09/06/22	LRJ	0.30	Review correspondence regarding upcoming deadlines and

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			tasks associated with regulatory actions
09/06/22	JMM	7.30	Telephone conference with Y. Noy, G. Smith, C. Roberts, G. Dodd, E. Knierim, D. Garcia Rios, H. Waller, M. Valenti, and C. Belmonte regarding regulatory response strategy (1.1); analyze document collections matters (1.3); prepare work product relating to calls with regulators and confer with team regarding same (1.3); review and revise witness preparation materials and confer with team regarding same (1.5); review correspondence with regulators and related draft submissions (2.1)
09/06/22	MPV	6.60	Telephone conference with Y. Noy, G. Smith, C. Roberts, G. Dodd, E. Knierim, D. Garcia Rios, H. Waller, J. McNeily, and C. Belmonte regarding regulatory response strategy (1.1); analysis regarding potential production of information and documents in response to various regulatory requests (1.5); finalize and serve production of documents to regulators (1.0); coordinate collection matters (0.6); review and respond to internal correspondence related to ongoing review, organization, and production of documents and information in response to various regulatory requests (0.9); prepare for call with regulators (0.4); review and analyze materials collected by client (1.1)
09/06/22	AW	1.50	Confer with FTI regarding document processing, review, and production (0.5); analyze production documents and draft email to client regarding same (1.0)
09/06/22	NRH	5.10	Correspond with M. Valenti regarding document review (0.2); correspond with FTI team regarding production setup for document production (0.3); review and analyze documents responsive to document requests (4.6)
09/06/22	KCL	3.60	Review and revise work product related to document production
09/06/22	NR	5.20	Review new materials from client (0.2); review and analyze documents for production (3.6); review production to be delivered to regulator (0.2); review documents for privilege (1.2)
09/06/22	LRR	6.40	Conduct review and analysis of documents for production (3.0); revise letters to federal regulators (0.6); finalize and transmit production materials to federal regulators (2.0); correspond with client regarding historical productions (0.8)
09/06/22	MET	0.90	Research regarding requirements for requesting a hearing before specific state regulator
09/07/22	BAN	2.00	Attend update call with regulator (0.6); revise work product

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			regarding same (1.4)
09/07/22	JJS	2.80	Work on request to state regarding administrative hearing (0.2); work on preparation of company employee for interview (0.8); prepare for and participate in communications with counsel for witness (0.5); participate in communications with regulators regarding responses to regulators' information and document requests (0.6); review regulator CID and work on approach regarding same (0.4); review materials regarding examiner motion (0.3)
09/07/22	HAW	4.30	Prepare for call with regulator (0.2); review Vermont, Texas, and Wisconsin regulator filings in bankruptcy matter (0.2); call with third party counsel and J. Sikora regarding regulatory subpoena (0.5); attention to follow up relating to same (0.5); confer with J. Sikora, J. McNeily, A. Walker, M. Valenti and regulators regarding responses to regulators' information and document requests (0.6); call with Y. Noy, G. Smith, C. Roberts, G. Dodd, E. Knierim, D. Garcia Rios, J. McNeily, and C. Belmonte regarding regulatory response strategy (0.5); communication with UCC regarding requests relating to regulatory matters (0.1); communications with J. Brown and K&E team regarding UCC discovery coordination with regulatory requests (0.5); communications with M. Valenti regarding production matters (0.2); review filing for state enforcement action (0.1); multiple communications with LW team regarding collection and production of information and documents for regulators (0.9)
09/07/22	CLB	12.50	Telephone conference with Y. Noy, G. Smith, C. Roberts, G. Dodd, E. Knierim, D. Garcia Rios, H. Waller, and J. McNeily regarding regulatory response strategy (0.5); telephone conference with C. Stansall regarding document productions (0.3); telephone conference with J. McNeily regarding regulatory requests (0.2); prepare documents for production (1.6); review and analyze documents for production (1.8); correspondence with LW team and client regarding document productions (0.9); draft work product related to documents for production (1.8); correspondence with LW team regarding document review (0.4); prepare for telephone conference with client and LW team (0.5); correspondence with LW team regarding same (0.2); correspondence with LW team regarding regulator notice (1.1); review and analyze regulator notice (0.2); conduct research regarding regulator notice (0.7); revise filings regarding cease and desist orders (1.7); correspondence with LW team regarding filings on cease and desist orders (0.6)
09/07/22	JMM	8.70	Confer with J. Sikora, H. Waller, A. Walker, M. Valenti and regulators regarding responses to regulators' information

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			and document requests (0.6); telephone conference with Y. Noy, G. Smith, C. Roberts, G. Dodd, E. Knierim, D. Garcia Rios, H. Waller, and C. Belmonte regarding regulatory response strategy (0.5); telephone conference with C. Belmonte regarding regulatory requests (0.2); confer with regulators and review submissions regarding same (2.8); attention to document review and related privilege analyses (0.8); review work product relating to document production and confer with team regarding same (1.9); review and analyze UCC requests and confer with team and K&E regarding same (1.9)
09/07/22	MPV	5.00	Prepare for call with regulator (0.6); strategize with J. McNeily regarding responses to regulatory requests (0.4); review communications related to document production (2.0); review new regulatory request from additional regulator (0.4); review and respond to internal correspondence related to the ongoing review, organization, and production of documents and information in response to various regulatory requests (1.1); update work product related to outstanding regulatory requests (0.5)
09/07/22	AW	2.50	Analyze documents for privilege and apply redactions (1.9); confer with J. Sikora, H. Waller, J. McNeily, M. Valenti and regulators regarding responses to regulators' information and document requests (0.6)
09/07/22	NRH	4.50	Confer with N. Ramakrishnan and L. Reid regarding work product related to document review (0.2); confer with M. Valenti regarding work product related to document review (0.2); correspond with FTI team regarding production setup (0.3); review and analyze documents responsive to regulator requests (3.8)
09/07/22	KCL	8.30	Correspond with J. McNeily regarding UCC requests and compile material in connection with same (0.8); review and update work product to incorporate newly reviewed material (3.2); analyze material pertaining to company liquidity issues and confer with J. McNeily regarding same (4.3)
09/07/22	RJM	7.30	Confer with N. Ramakrishnan and L. Reid regarding strategy for completing review of materials for production (0.5); review and analyze work product related to document production (5.5); analyze first day declaration regarding regulatory subpoenas (1.3)
09/07/22	NR	5.30	Review communications related to financial reports (4.8); confer with L. Reid and R. Malo regarding strategy for completing review of materials for production (0.5)

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09/07/22	LRR	4.20	Conduct second level review and analysis of documents for production (2.4); revise letters to federal regulators (0.6); revise work product related to document production (0.7); confer with N. Ramakrishnan and R. Malo regarding strategy for completing review of materials for production (0.5)
09/07/22	KKB	3.60	Review and analyze client materials and prepare same for attorney review (0.5); prepare regulator materials in preparation for production (0.4); prepare work product related to production documents per L. Reid's request (0.4); send common interest materials to co-counsel per H. Waller's request (0.3); analyze state and regulator correspondence and assemble same for K. Lee's review (1.1); update work product related to document production and review documents cited in same (0.9)
09/07/22	LEF	0.90	Draft work product related to document production
09/07/22	SB	0.80	Research related to state regulatory procedure
09/07/22	MET	1.00	Research relating to state regulatory procedure (0.4); research state government code and treatises regarding same (0.6)
09/08/22	BAN	1.50	Attend update call with regulator (0.5); review and revise witness preparation documents (1.0)
09/08/22	JJS	0.40	Prepare for upcoming preparation of company employee for interview
09/08/22	HAW	5.10	Call with J. Brown regarding UCC discovery (0.2); call and emails with L. Wolf regarding employee meeting (0.5); telephone conference (partial) with Y. Noy, G. Smith, C. Roberts, G. Dodd, D. Garcia Rios, J. McNeily, M. Valenti, and C. Belmonte regarding regulatory response strategy (0.2); common interest communications with individual counsel (0.2); review work product relating to document production and witness preparation (1.1); review communication from third party regarding document subpoena (0.1); review materials relating to internal company meeting (0.2); communications with company and restructuring advisers regarding comments to internal procedure document (0.2); communications with FTI regarding document production matters (0.4); communications with counsel for third party regarding subpoena request response and follow up relating to same (0.5); coordination with K&E team regarding restructuring matter touching on regulatory inquiries (0.5); email communications with client regarding request for information from regulator (0.3); prepare for call with

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			regulator (0.2); communication with C Street regarding internal and external communications strategy matters (0.5)
09/08/22	CLB	8.40	Telephone conference with Y. Noy, G. Smith, C. Roberts, G. Dodd, D. Garcia Rios, H. Waller, J. McNeily and M. Valenti regarding regulatory response strategy (1.0); prepare documents for production (1.4); review and analyze documents for production (1.4); revise work product related to documents for production (1.3); correspondence with LW team regarding document productions (0.9); correspondence with LW team regarding regulator notice (0.8); review and analyze regulator notice (0.2); conduct research regarding regulator notice (0.6); prepare for telephone conference with client and LW team (0.5); correspondence with LW team regarding same (0.2); correspondence with LW team regarding document review (0.1)
09/08/22	LRJ	3.20	Review and analyze case law regarding work product doctrine and assertion of privilege (2.9); Review correspondence regarding upcoming deadlines and tasks associated with federal regulatory matters (0.3)
09/08/22	JMM	9.50	Telephone conference with Y. Noy, G. Smith, C. Roberts, G. Dodd, D. Garcia Rios, H. Waller, M. Valenti, and C. Belmonte regarding regulatory response strategy (1.0); review and analyze bankruptcy filings and confer with team regarding same (1.9); attention to document review and related privilege analyses (0.8); attention to custodian collections and confer with team regarding same (0.8); confer with counsel to individuals (0.9); review and edit witness preparation materials (2.2); review and analyze proposed productions to regulators and confer with team regarding same (0.8); review financial reports and analyses of same (1.1)
09/08/22	MPV	5.50	Telephone conference with Y. Noy, G. Smith, C. Roberts, G. Dodd, D. Garcia Rios, H. Waller, J. McNeily and C. Belmonte regarding regulatory response strategy (1.0); review and respond to internal correspondence related to ongoing review, organization, and production of documents and information in response to various regulatory requests (0.9); strategize regarding process for organizing and producing materials in response to latest regulatory requests (0.7); review documents and information being produced to regulators (1.7); update work product to reflect latest information and status of outstanding regulatory requests (0.2); coordinate collection matters (0.4); confer with common interest counsel regarding documents being produced to regulators, and review documents in connection with same (0.6)

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09/08/22	AW	1.00	Draft privilege work product (0.8); provide privilege guidance to team (0.2)
09/08/22	NRH	4.50	Correspond with L. Reid, N. Ramakrishnan, and R. Malo regarding work product relating to document production (0.1); review and analyze documents from production, and draft work product related to same (0.3); communications with team summarizing document production (0.3); correspond with FTI team regarding production setup for document production (0.2); review and analyze documents responsive to regulator request (3.6)
09/08/22	KCL	5.40	Correspond with FTI team regarding UCC requests and sharing of information with other outside counsel (0.4); review and analyze materials provided by individual counsel in connection with witness interview preparation (2.7); attend to UCC requests (0.8); review and update work product based on newly reviewed material (1.5)
09/08/22	RJM	4.00	Draft work product related to document production (1.3); draft work product relating to subpoenas (2.7)
09/08/22	NR	4.80	Finalize materials for production (1.0); draft work product related to upcoming production (2.9); communications with H. Waller regarding document production (0.9)
09/08/22	LRR	4.40	Conduct second level review of materials for production (3.0); confer with C. Stansall regarding processing of productions (0.5); communications with LW and FTI regarding production set and key documents (0.9)
09/08/22	KKB	8.30	Analyze documents from client and prepare same for attorney review (1.9); analyze documents to confirm redactions per M. Valenti's request (0.4); analyze regulatory correspondence and assemble same for K. Lee's review (1.0); analyze Celsius bankruptcy filings and prepare analysis of redacted filings (3.2); conference with J. McNeily regarding same (0.2); prepare work product relating to document production per J. McNeily's request (1.6)
09/08/22	LEF	3.50	Review and analyze pleadings (2.4); correspond with K. Barr regarding same (0.6); revise work product related to document production per request of L. Reid (0.5)
09/08/22	SB	1.50	Research precedent regarding objections and affirmative defenses
09/09/22	BAN	3.30	Prepare for and attend witness preparation session with J. McNeily and H. Waller (2.4); call with H. Waller, J. McNeily, and K. Lee regarding preparation for witness interview (0.4); call with R. Deutsch regarding status of investigations (0.5)

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09/09/22	JJS	0.80	Communications with R. Deutsch regarding matters related to investigations (0.5); prepare for upcoming interview of company employee (0.3)
09/09/22	HAW	5.50	Review and edit work product relating to document production for regulatory matters and communications with LW team regarding same (1.3); common interest call with individual counsel regarding regulatory interview (0.4); prepare for and participate in preparation meeting with witness for regulatory interview (2.5); call with B. Naftalis, J. McNeily, and K. Lee regarding preparation for witness interview (0.4); call with K. Lee regarding witness preparation (0.3); communications with regulator (0.2); review request from third party regarding subpoena production (0.2); communications with LW team regarding custodians for regulatory review (0.2)
09/09/22	CLB	5.50	Telephone conference with G. Smith, G. Dodd, D. Garcia Rios, E. Knierim, and J. McNeily regarding regulatory response strategy (0.4); prepare documents for production (1.2); review and analyze documents for production (1.5); correspondence with LW team and client regarding document productions (0.9); revise work product related to document production (0.5); correspondence with LW team regarding document database (0.1); prepare for telephone conference with client and LW team (0.2); correspondence with LW team regarding same (0.2); draft letter to regulator (0.4); correspondence with LW team regarding same (0.1)
09/09/22	LRJ	2.50	Review and analyze case law in connection with document production matters
09/09/22	JMM	7.80	Telephone conference with G. Smith, G. Dodd, D. Garcia Rios, E. Knierim, and C. Belmonte regarding regulatory response strategy (0.4); call with B. Naftalis, H. Waller, and K. Lee regarding preparation for witness interview (0.4); prepare for and participate in witness preparation call (2.9); confer with H. Waller and counsel for individual regarding regulatory requests (0.5); review UCC requests and confer with K&E regarding same (1.3); attention to document review and related privilege analyses (2.3)
09/09/22	MPV	2.00	Telephone conference with Y. Noy, G. Smith, C. Roberts, G. Dodd, D. Garcia Rios, H. Waller, J. McNeily, and C. Belmonte regarding regulatory response strategy (0.4); analysis regarding potential production of information and documents in response to various regulatory requests (1.1); review and respond to internal correspondence related to ongoing review, organization, and production of documents and information in response to various regulatory requests (0.5)

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
09/09/22	AW	1.00	Revise work product related to subpoenas
09/09/22	NRH	0.40	Correspond with L. Reid and N. Ramakrishnan regarding document production (0.2); review correspondence from H. Waller pertaining to same (0.2)
09/09/22	KCL	5.20	Correspond with H. Waller regarding witness preparation (0.4); prepare for and attend call with LW team regarding witness preparation strategy (0.5); participate in witness interview preparation session (2.0); review, revise, and circulate work product related to document production (2.3)
09/09/22	RJM	3.50	Prepare work product related to subpoenas (2.0); address H. Waller questions regarding document production and work product related to same (1.0); address A. Walker edits to subpoena work product (0.5)
09/09/22	NR	2.60	Respond to queries from H. Waller regarding production and analysis related to same (2.3); edit letters to regulators regarding production (0.3)
09/09/22	LRR	3.80	Review and analyze materials for document production (2.7); prepare work product regarding same (0.7); confer with C. Stansall regarding processing document productions (0.4)
09/09/22	KKB	7.90	Analyze and prepare document productions for forwarding to client per L. Reid's request (2.9); review work product and prepare edits to same (1.1); prepare work product relating to document production (0.3); prepare regulatory correspondence and case materials for attorney review (0.4); analyze documents to be produced and prepare work product related to same (3.2)
09/09/22	LEF	2.00	Prepare work product related to document production per request of C. Belmonte (1.5); prepare documentation for attorney review (0.5)
09/10/22	HAW	0.20	Communications with LW team regarding regulatory review and productions
09/10/22	CLB	0.60	Correspondence with LW team regarding work product related to document production (0.1); correspondence with LW team regarding regulatory requests (0.3); review and analyze regulatory requests (0.2)
09/10/22	JMM	3.50	Review draft bankruptcy filings and confer with team regarding same (0.8); confer with K&E regarding document collection and review (0.6); analyze witness preparation materials (1.2); attention to document review and work product related to same (0.9)

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09/10/22	KCL	1.20	Review and analyze documents in connection with witness interview preparation efforts
09/10/22	LRR	0.80	Finalize work product relating to upcoming document production
09/10/22	KKB	2.10	Review documents cited in witness outline per K. Lee's request (0.5); analyze and assemble state and federal regulatory requests and update work product related to same per C. Belmonte's request (1.6)
09/11/22	HAW	1.20	Communication with C Street regarding media matter (0.3); review communications from client providing information in response to regulatory inquiries (0.5); communications with LW team regarding regulatory productions and work product (0.4)
09/11/22	CLB	5.50	Prepare documents for production (1.3); review and analyze documents for production (1.4); correspondence with LW team and client regarding document productions (0.9); correspondence with LW team regarding regulatory requests (0.5); review and analyze regulatory requests (0.4); correspondence with LW team regarding work product related to document production (0.1); revise work product related to document production (0.6); prepare for telephone conference with client and LW team (0.3)
09/11/22	MPV	1.00	Review documents and information for production to regulators
09/11/22	LRR	2.10	Revise letter to state regulator (0.3); revise work product relating to regulatory requests (1.8)
09/11/22	KKB	0.40	Revise work product related to regulator request for C. Belmonte's review
09/12/22	BAN	0.40	Emails with LW team regarding employee interview
09/12/22	JJS	0.70	Prepare for witness preparation meetings (0.3); review work product regarding document production (0.1); review and analyze new regulatory subpoena (0.3)
09/12/22	HAW	4.60	Telephone conference with Y. Noy, G. Smith, G. Dodd, D. Garcia Rios, E. Knierim, M. Valenti, J. McNeily, and C. Belmonte regarding regulatory response strategy (0.8); call with A. Lullo, H. Kaloti, and G. Brier regarding coordination of regulatory and restructuring investigation and litigation matters (0.4); call with client and R. Kwasteniet regarding media strategy matters (0.9); follow up relating to same (0.1); multiple communications with client, K&E, and Akin teams to coordinate regarding Stone litigation (1.5); multiple

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			communications with LW team regarding production, review, and strategy matters relating to regulatory investigations (0.9)
09/12/22	CLB	8.60	Telephone conference with Y. Noy, G. Smith, G. Dodd, D. Garcia Rios, E. Knierim, H. Waller, J. McNeily, and M. Valenti regarding regulatory response strategy (0.8); telephone conference with J. McNeily regarding document production (0.1); prepare documents for production (1.3); review and analyze documents for production (1.3); correspondence with LW team and client regarding document productions (0.9); review and revise work product related to document production (0.7); correspondence with LW team regarding same (0.1); review and analyze regulatory requests (0.3); correspondence with LW team regarding regulatory requests (0.2); draft summary of regulatory requests (0.5); revise letter to regulator (0.5); correspondence with LW team and client regarding same (0.2); prepare for telephone conference with client and LW team (0.5); correspondence with LW team regarding same (0.1); correspondence with LW team regarding cease and desist order filing (0.2); correspondence with LW team regarding desist and refrain form (0.1); review and analyze desist and refrain form (0.1); draft filings regarding regulator notice (0.6); correspondence with LW team regarding filings regarding regulator notice (0.1)
09/12/22	LRJ	2.40	Review and analyze case law in connection with attorney-client privilege
09/12/22	JMM	7.20	Telephone conference with Y. Noy, G. Smith, G. Dodd, D. Garcia Rios, E. Knierim, H. Waller, M. Valenti, and C. Belmonte regarding regulatory response strategy (0.8); telephone conference with C. Belmonte regarding document production (0.1); review witness preparation materials and confer with team and counsel to witness regarding same (2.4); attention to document review and work product related to same (1.3); review and analyze regulatory requests and proposed production sets (1.4); review and analyze UCC requests and confer with team regarding same (0.8); confer with document vendor regarding collections and review (0.4)
09/12/22	MPV	4.00	Telephone conference with Y. Noy, G. Smith, G. Dodd, D. Garcia Rios, E. Knierim, H. Waller, J. McNeily, and C. Belmonte regarding regulatory response strategy (0.8); prepare document productions for regulators (0.7); prepare for daily update and strategy call with client (0.6); finalize work product related to document production and confer with client regarding same (0.9); review and respond to internal correspondence related to the ongoing review,

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			organization, and production of documents and information in response to various regulatory requests (1.0)
09/12/22	AW	4.80	Attend FTI call regarding document review and collection strategy (0.6); revise work product related to subpoenas (4.0); communications with LW team regarding document review strategy (0.2)
09/12/22	NRH	2.70	Conduct second-level review and analysis of documents for production (2.4); correspond with FTI team regarding setup of production validation for review (0.3)
09/12/22	KCL	5.80	Review and compile material in response to UCC requests (1.1); attend to document review strategy (2.1); prepare for and join call with individual counsel regarding upcoming interview preparation (1.0); review and analyze documents related to pre-pause events (1.6)
09/12/22	RJM	4.10	Review and analyze regulator subpoena (1.1); draft work product related to same (3.0)
09/12/22	NR	2.70	Finalize production of documents to regulators (1.6); review documents for upcoming productions (1.1)
09/12/22	LRR	0.60	Continue to review communications materials
09/12/22	KKB	5.40	Revise work product related to document production (0.4); revise witness binders per K. Lee's request (1.2); analyze regulator correspondence and common interest communications to assemble requested requests for K. Lee's review (0.6); analyze redacted documents to confirm redactions in preparation for production (0.3); review and analyze client materials and circulate same to team (0.6); revise work product per M. Valenti's request (0.4); update case team's calendars with state regulator deadlines (0.1); analyze documents and prepare work product related to same per J. McNeily's request (1.6); circulate regulator requests to J. McNeily (0.1); prepare service copies of regulator production correspondence for delivery to Freedom of Information Act office (0.1)
09/12/22	LEF	6.20	Update and revise work product related to document production per request of L. Reid
09/13/22	JJS	5.70	Prepare for upcoming witness preparation meeting (4.8); work on strategy and approach regarding state enforcement actions (0.4); prepare for and participate in communications with state regulator (0.5)
09/13/22	BBV	2.00	Review background materials related to investigations (1.0); telephone conference with internal team regarding same

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			(0.5); telephone conference with Celsius regulatory counsel (0.5)
09/13/22	HAW	11.00	Call with J. McNeily regarding regulatory status and strategy matters (0.5); telephone conference with Y. Noy, G. Smith, C. Roberts, G. Dodd, D. Garcia Rios, E. Knierim, J. McNeily, M. Valenti, and C. Belmonte regarding regulatory response strategy (1.2); common interest call with counsel for individual (0.4); common interest call with counsel for third party (0.5); call with counsel for third party regarding regulatory request (0.2); review potential restructuring filing and provide regulatory advice relating to same (0.5); prepare for and participate in call with regulator (1.0); communications with J. Sikora regarding regulatory strategy (0.3); review materials and prepare for witness interview meeting (6.2)
09/13/22	SPW	0.50	Correspondence with LW team regarding regulatory status and strategy
09/13/22	CLB	7.40	Telephone conference with Y. Noy, G. Smith, C. Roberts, G. Dodd, D. Garcia Rios, E. Knierim, H. Waller, and J. McNeily regarding regulatory response strategy (1.2); telephone conference with C. Stansall regarding document production (0.3); prepare documents for production (0.9); review and analyze documents for production (1.0); correspondence with LW team, client, and regulator regarding document production (0.7); review and analyze regulatory requests (0.1); correspondence with LW team regarding regulatory requests (0.1); revise letter to regulator (0.2); correspondence with LW team regarding same (0.2); revise work product related to regulatory requests (0.5); correspondence with LW team regarding same (0.1); revise work product related to document production (0.4); correspondence with LW team regarding same (0.2); correspondence with LW team and client regarding desist and refrain form (0.1); review and analyze desist and refrain form (0.1); prepare for telephone conference with regulator (0.5); correspondence with LW team regarding talking points for telephone conference with regulator (0.2); correspondence with LW team regarding list of regulatory requests (0.1); review and analyze list of regulatory requests (0.1); prepare for telephone conference with client and LW team (0.3); correspondence with LW team regarding same (0.1)
09/13/22	LRJ	2.30	Review and analyze case law regarding attorney-client privilege
09/13/22	JMM	7.80	Telephone conference with Y. Noy, G. Smith, C. Roberts, G.

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			Dodd, D. Garcia Rios, E. Knierim, H. Waller, M. Valenti, and C. Belmonte regarding regulatory response strategy (1.2); confer with Akin Gump regarding document collections (0.5); review witness preparation materials and confer with team and counsel to witness regarding same (1.4); call with counsel to third party subpoena recipient and confer with team regarding same (0.7); prepare for and participate in call with regulators (0.9); prepare for and participate in call with B. Van Brackle and counsel for Celsius regarding state regulatory inquiries (2.2); review regulatory filings and confer with K&E regarding same (0.9)
09/13/22	MPV	5.30	Telephone conference with Y. Noy, G. Smith, C. Roberts, G. Dodd, D. Garcia Rios, E. Knierim, H. Waller, J. McNeily, and C. Belmonte regarding regulatory response strategy (1.2); prepare work product related to new regulatory request (1.0); review documents collected by client for production to regulators (1.5); review and respond to internal correspondence related to the ongoing review, organization, and production of documents and information in response to various regulatory requests (0.7); prepare for daily update and strategy call with client (0.2); attend to ongoing collection and review of communications data from custodians (0.7)
09/13/22	AW	4.00	Review work product related to privilege (1.0); revise work product related to subpoenas (3.0)
09/13/22	NRH	2.80	Correspond with FTI team regarding platform access issues (0.2); correspond with FTI team regarding pre-production setup for documents (0.4); review parameters for upcoming document production set (0.2); conduct second-level review and analysis of documents for production (2.0)
09/13/22	KCL	6.70	Prepare for and participate in calls with individual counsel regarding upcoming interviews, relevant documents, and collection (1.5); prepare for witness interview, including compiling and analyzing documents (3.1); review and analyze policy documents recently provided by client (2.1)
09/13/22	RJM	0.30	Review A. Walker edits to work product related to subpoenas
09/13/22	NR	1.90	Review documents for upcoming production
09/13/22	LRR	2.30	Review and analyze materials for production to state regulator (1.2); review and analysis regarding next steps (0.8); prepare work product regarding document production (0.3)
09/13/22	LRZ	3.70	Review and analyze regulatory inquiries (0.4); review and

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			revise work product related to regulator requests (1.1); correspond with N. Ramakrishnan regarding production QC process (0.3); review database searches and production validation parameters (0.9); review correspondence regarding prior productions and new document requests (1.0)
09/13/22	KKB	4.80	Review and analyze common interest communications (0.5); revise work product related to same (0.4); review client materials (0.4); analyze regulator communications and draft work product related to same (2.9); prepare witness interview preparation binders per K. Lee's request (0.6)
09/14/22	JJS	6.10	Participate in witness preparation session and follow up regarding same
09/14/22	HAW	10.80	Prepare for and participate in meeting with witness in preparation for regulatory interview (9.3); communications with LW team regarding ongoing regulatory review and production (1.5)
09/14/22	CLB	7.10	Telephone conference with Y. Noy, D. Garcia Rios, E. Knierim, G. Smith, G. Dodd, J. McNeily, and M. Valenti regarding regulatory response strategy (0.7); prepare documents for production (1.2); review and analyze documents for production (1.1); correspondence with LW team and client regarding document productions (0.8); review and analyze regulatory requests (0.2); correspondence with LW team regarding regulatory requests (0.2); prepare for telephone conference with client and LW team (0.4); correspondence with LW team regarding same (0.1); revise work product related to document production (0.4); correspondence with LW team regarding same (0.1); revise letters to regulators (0.3); correspondence with LW team regarding same (0.1); draft filings regarding regulator notice (0.4); correspondence with LW team regarding filings on regulator notice (0.1); correspondence with LW team regarding desist and refrain form (0.1); review and analyze desist and refrain form (0.1); review and analyze list of regulatory requests (0.1); revise response letter to regulator (0.6); correspondence with LW team regarding response letter to regulator (0.1)
09/14/22	LRJ	4.00	Analyze case law regarding assertion of attorney-client privilege and work product doctrine (3.1); review pending regulatory requests and strategy for next steps (0.9)
09/14/22	JMM	7.70	Telephone conference with Y. Noy, D. Garcia Rios, E. Knierim, G. Smith, G. Dodd, M. Valenti, and C. Belmonte regarding regulatory response strategy (0.7); confer with regulators (0.8); review and analyze witness preparation

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			materials and confer with counsel to witness regarding same (1.8); attention to document review and work product related to same (1.1); review regulatory requests and proposed production sets (1.3); confer with document vendor and counsel to individuals regarding collections and review (0.5); analyze legal research and work product related to same (0.6); review witness preparation materials and confer with team regarding same (0.9)
09/14/22	MPV	3.30	Telephone conference with Y. Noy, D. Garcia Rios, E. Knierim, G. Smith, G. Dodd, J. McNeily, and C. Belmonte regarding regulatory response strategy (0.7); review documents to be produced to regulators (1.0); update work product related to new regulatory requests (0.5); prepare latest set of document productions and confer with team regarding same (0.4); prepare for strategy call with client (0.4); review and respond to internal correspondence related to the ongoing review, organization, and production of documents and information in response to various regulatory requests (0.3)
09/14/22	AW	2.50	Review and respond to communications with FTI regarding document processing and review strategy (0.5); revise work product relating to subpoenas (2.0)
09/14/22	NRH	3.00	Correspond with Y. Noy regarding upcoming document production (0.1); correspond with FTI team regarding production processing (0.2); correspond with N. Ramakrishnan and L. Reid regarding document production (0.3); conduct second-level review and analysis of documents for production (0.8); review and revise work product related to document production (1.6)
09/14/22	KCL	8.60	Prepare for and participate in portions of witness interview preparation session (7.0); analyze material identified and discussed during preparation session (1.6)
09/14/22	RJM	2.60	Review and revise work product related to document production
09/14/22	NR	2.70	Analysis relating to and finalize documents for production
09/14/22	LRR	1.90	Review and analyze materials for document production (0.9); review work product related to document production (0.7); review and analyze prior production materials (0.3)
09/14/22	LRZ	2.50	Analyze user data (0.8); correspond with J. McNeily and C. Belmonte regarding officer information (1.0); review work product relating to subpoenas (0.7)
09/14/22	KKB	2.40	Review and analyze common interest communications (0.9);

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			update work product related to same (1.5)
09/15/22	JJS	11.20	Prepare for and participate in witness preparation meeting (9.2); attend to follow up regarding same (0.5); prepare for and participate in common interest communications with employee counsel (1.5)
09/15/22	HAW	10.30	Prepare for and participate in meetings with individual witness to prepare for regulatory interview (9.3); common interest communication with counsel for individual (1.0)
09/15/22	CLB	8.30	Telephone conference with Y. Noy, D. Garcia Rios, E. Knierim, G. Smith, G. Dodd, C. Roberts, and J. McNeily regarding regulatory response strategy (0.7); telephone conference with K. Barr regarding regulatory request (0.1); telephone conference with J. McNeily regarding regulatory request and document production (0.2); prepare documents for production (1.4); review and analyze documents for production (1.6); correspondence with LW team and client regarding document productions (1.0); review and analyze regulatory requests (0.4); correspondence with LW team regarding regulatory requests (0.2); prepare for telephone conference with client and LW team (0.4); correspondence with LW team regarding same (0.1); correspondence with LW team regarding court filing (0.2); review and analyze court filing (0.3); correspondence with LW team regarding list of regulatory requests (0.3); review and analyze list of regulatory requests (0.3); correspondence with LW team regarding desist and refrain form (0.2); review and analyze desist and refrain form (0.1); revise filing regarding regulator notice (0.6); correspondence with LW team regarding filing on regulator notice (0.2)
09/15/22	JMM	6.20	Telephone conference with Y. Noy, D. Garcia Rios, E. Knierim, G. Smith, G. Dodd, C. Roberts, and C. Belmonte regarding regulatory response strategy (0.7); telephone conference with C. Belmonte regarding regulatory request and document production (0.2); confer with regulators (0.6); review witness preparation materials and confer with team and counsel to witness regarding same (1.6); attention to Celsius town hall (0.5); review new regulatory requests and analyze same (1.3); attention to document review and work product related to same (0.2); prepare for upcoming calls with regulators and confer with team regarding same (0.7); review regulatory productions and confer with team regarding same (0.4)
09/15/22	MPV	5.40	Review and respond to internal correspondence related to the ongoing review and production of documents and information in response to various regulatory requests (0.9); coordinate production of information and documents in

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			response to various regulatory requests (1.4); prepare for and participate in common interest meeting with J. Sikora H. Waller, and counsel for individual (1.9); finalize draft of information requested and email regulators providing same (0.6); review data provided by client (0.6)
09/15/22	AW	5.20	Revise work product pertaining to regulator requests (3.8); review and analyze regulator productions (1.0); analyze production set and significant documents for upcoming document production (0.4)
09/15/22	NRH	6.50	Continue to draft work product related to document production (1.6); draft correspondence to LW team regarding same (0.4); correspond with M. Valenti, N. Ramakrishnan, and L. Reid regarding document production (0.2); confer with J. McNeily regarding privilege research issue (0.1); conduct legal research and analysis pertaining to privilege issue, and correspond with J. McNeily regarding same (2.8); review and revise letters to regulators and correspond with M. Valenti, H. Waller, and J. Sikora regarding same (0.3); review and analyze documents from upcoming document production set (1.1)
09/15/22	KCL	7.50	Conduct legal research regarding attorney client privilege (0.6); analyze client information related to regulatory request (0.8); prepare for and participate in portions of witness interview preparation session (6.1)
09/15/22	RJM	0.40	Communications with L. Zenzerovich regarding document protocol
09/15/22	NR	3.10	Review documents for upcoming production
09/15/22	LRR	5.20	Analyze attorney client privilege matters (2.1); prepare work product regarding same (0.9); revise document requests from federal regulatory agencies (1.7); revise letter to federal regulators (0.5)
09/15/22	LRZ	5.60	Review work product related to document production (2.0); provide status update to A. Walker (0.2); review and analyze federal regulatory requests and provide feedback to A. Walker and R. Malo (1.9); correspond with J. McNeily and A. Walker regarding prior productions (0.3); review new regulatory requests and analyze documents for production (1.2)
09/15/22	KKB	5.20	Telephone conference with C. Belmonte regarding regulatory request (0.1); update work product related to document production for K. Lee (0.2); prepare work product related to document production per N. Hazen's request (0.5); analyze client materials and circulate to team (0.6); analyze

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			regulator communications, K&E schedules and prior productions (3.2); correspond with C. Belmonte regarding same (0.4); analyze common interest communications (0.2)
09/15/22	LEF	4.40	Edit and revise letters to regulators (0.5); draft work product related to document production per request of N. Ramakrishnan (0.5); revise and update work product related to document production (1.7); coordinate with C. Belmonte regarding revisions document production work product (1.4); review docket per request of C. Belmonte (0.3)
09/15/22	SB	0.70	Research regarding notice of defense (0.4); review form notice of defense (0.3)
09/16/22	BAN	0.90	Prepare for and participate in call with state regulator
09/16/22	JJS	0.90	Participate in communications with state regulator (0.7); communications with H. Waller regarding same (0.2)
09/16/22	HAW	4.90	Call with P. Graham regarding regulatory requests (0.2); review status of state enforcement action matters (0.5); prepare for and participate in call with state regulator (0.8); call with J. Sikora regarding same (0.2); call with J. McNeily regarding follow up (0.2); common interest call with individual counsel regarding regulator request for interview and other strategy matters (0.5); telephone conference with D. Garcia Rios, G. Smith, G. Dodd, C. Roberts, E. Knierim, J. McNeily, M. Valenti, and C. Belmonte regarding regulatory response strategy (0.5); communications with LW team regarding follow-up relating to same (0.5); review work product for regulatory responses and productions (1.5)
09/16/22	CLB	3.30	Telephone conference with D. Garcia Rios, G. Smith, G. Dodd, C. Roberts, E. Knierim, H. Waller, J. McNeily, and M. Valenti regarding regulatory response strategy (0.5); confer with A. Walker, M. Valenti, N. Hazen, L. Zenzerovich, L. Reid, L. Fane, and K. Barr regarding witness preparation (0.9); prepare documents for production (0.6); review and analyze documents for production (0.4); correspondence with LW team regarding document productions (0.2); review and analyze regulatory requests (0.1); correspondence with LW team regarding regulatory requests (0.1); revise filing regarding regulator notice (0.1); correspondence with LW team regarding filing on regulator notice (0.1); prepare for telephone conference with client and LW team (0.1); correspondence with LW team regarding same (0.1); correspondence with LW team regarding regulatory requests (0.1)
09/16/22	JMM	6.70	Telephone conference with D. Garcia Rios, E. Knierim, G. Smith, G. Dodd, C. Roberts, and C. Belmonte regarding

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			regulatory response strategy (0.5); telephone conference with R. Deutsch regarding same (0.4); prepare for and participate in call with regulators (0.8); prepare for call with state regulator and confer with team regarding same (0.9); review and analyze regulatory inquiries and confer with team regarding same (1.4); review UCC requests and confer with team and K&E regarding same (1.7); attention to document review and work product related to same (0.5); review and analyze legal research regarding privilege determinations (0.5)
09/16/22	MPV	3.80	Review and respond to internal correspondence related to the ongoing review and production of documents and information in response to various regulatory requests (0.7); review and edit letters to regulators (0.5); telephone conference with D. Garcia Rios, G. Smith, G. Dodd, C. Roberts, E. Knierim, H. Waller, J. McNeily, and C. Belmonte regarding regulatory response strategy (0.5); confer with A. Walker, C. Belmonte, N. Hazen, L. Zenzerovich, L. Reid, L. Fane, and K. Barr regarding productions and witness preparation (0.9); strategize with J. McNeily and A. Walker regarding upcoming deadlines and processes for document review and production (0.5); attend to production of documents in response to regulatory request (0.7)
09/16/22	AW	2.80	Revise work product related to document review and send email to team regarding same (1.9); confer with M. Valenti, C. Belmonte, N. Hazen, L. Zenzerovich, L. Reid, L. Fane, and K. Barr regarding witness preparation (0.9)
09/16/22	NRH	3.60	Correspond with M. Valenti, H. Waller, and J. Sikora regarding document production (0.3); review and analyze documents from upcoming production and correspond with A. Walker regarding same (1.3); correspond with N. Ramakrishnan regarding document review (0.1); correspond with H. Waller regarding document production and review documents regarding same (0.8); correspond with FTI team regarding document production matters (0.2); confer with A. Walker, M. Valenti, C. Belmonte, L. Zenzerovich, L. Reid, L. Fane, and K. Barr regarding productions and witness preparation (0.9)
09/16/22	KCL	1.10	Review and analyze documents in connection with discussion with client regarding attorney client privilege
09/16/22	RJM	2.10	Update work product related to subpoenas based on comments from L. Zenzerovich and A. Walker (0.7); telephone call with L. Zenzerovich regarding document review status (0.3); confer with A. Walker, M. Valenti, C. Belmonte, N. Hazen, L. Zenzerovich, L. Reid, L. Fane, and K. Barr regarding witness preparation (0.9); review

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			subpoena (0.2)
09/16/22	NR	1.40	Review documents for upcoming production
09/16/22	LRR	3.00	Confer with A. Walker, M. Valenti, C. Belmonte, N. Hazen, L. Zenzerovich, L. Fane, and K. Barr regarding witness preparation (0.9); review documents from production (0.8); continue to analyze attorney client privilege matters (0.8); correspond with K. Lee regarding same (0.5)
09/16/22	LRZ	3.50	Confer with A. Walker, M. Valenti, C. Belmonte, N. Hazen, L. Reid, L. Fane, and K. Barr regarding productions and witness preparation (0.9); review and analyze prior state request and provide status report to team (0.5); call with R. Malo regarding document review (0.3); correspond with C. Belmonte regarding document production status (0.5); correspond with L. Reid regarding production (0.3); correspond with J. McNeily regarding precedent filings (0.3); review documents for production and coordinate with K. Barr regarding same (0.7)
09/16/22	KKB	3.10	Confer with A. Walker, M. Valenti, C. Belmonte, N. Hazen, L. Zenzerovich, L. Reid, and L. Fane regarding witness preparation (0.9); analyze client materials (0.7); send documents to FTI for processing per L. Zenzerovich's request (0.6); prepare materials for attorney review (0.9)
09/16/22	LEF	2.50	Confer with A. Walker, M. Valenti, C. Belmonte, N. Hazen, L. Zenzerovich, L. Reid, and K. Barr regarding document productions and witness preparation (0.9); update and revise work product related to same per request of L. Reid (1.6)
09/16/22	SB	0.80	Analyze notice of defense for compliance with rules
09/17/22	SD	0.70	Attention to request from K&E regarding regulatory matters
09/17/22	CLB	0.10	Correspondence with LW team regarding filing on regulator notice
09/17/22	NRH	0.50	Review parameters for upcoming document production set and correspond with FTI team regarding same (0.2); correspond with Y. Noy and G. Smith regarding upcoming document production (0.3)
09/18/22	CLB	3.50	Prepare documents for production (1.1); review and analyze documents for production (1.3); correspondence with LW team regarding filing on regulator notice (0.1); prepare for telephone conference with client and LW team (0.9); correspondence with LW team regarding same (0.1)
09/18/22	JMM	5.20	Draft witness preparation materials and confer with team

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			regarding same (0.9); review regulatory requests and prepare for call with regulator regarding same (2.1); confer with team and FTI regarding collection (0.7); attention to document review and work product related to same (1.5)
09/18/22	KCL	3.00	Review and analyze documents for production
09/18/22	RJM	1.20	Revise and update work product relating to subpoenas
09/18/22	LRR	2.10	Revise letter in response to requests from state regulator
09/19/22	SD	0.30	Conference call with H. Waller to discuss questions relating to corporate matters
09/19/22	BAN	0.50	Correspondence with LW team regarding status and strategy
09/19/22	JJS	2.40	Communications with K&E team regarding strategy matters (0.6); prepare for and participate in communications with federal regulator (1.0); review and circulate request from state regulator (0.1); call with H. Waller regarding strategy for US regulatory investigations (0.2); call with H. Waller and J. McNeily regarding strategy matters for various regulatory responses (0.5)
09/19/22	HAW	5.90	Call with J. Sikora regarding regulatory strategy (0.2); telephone conference with Y. Noy, C. Roberts, E. Knierim, D. Garcia Rios, R. Pavon, R. Deutsch, J. Sikora, J. McNeily, M. Valenti, and C. Belmonte regarding regulatory response strategy (1.0); call with J. McNeily regarding status and strategy matters and follow up relating to same (0.2); calls and emails with J. Fox and S. Davis regarding transaction information for regulatory response (0.5); call with K&E regarding strategy matters (0.9); prepare for call with regulators (0.2); confer with J. Sikora, J. McNeily, and M. Valenti and regulators regarding responses to regulators' information and document requests (0.6); call with J. Sikora and J. McNeily regarding strategy matters for various regulatory responses (0.5); review work product relating to new regulator requests and production of documents (1.8)
09/19/22	CLB	8.20	Telephone conference with Y. Noy, C. Roberts, E. Knierim, D. Garcia Rios, R. Pavon, R. Deutsch, J. Sikora, H. Waller, J. McNeily, and M. Valenti regarding regulatory response strategy (1.0); prepare documents for production (1.3); review and analyze documents for production (1.7); correspondence with LW team regarding document productions (0.9); review and analyze regulatory requests (0.4); correspondence with LW team regarding regulatory requests (0.3); prepare for telephone conference with client and LW team (0.4); correspondence with LW team regarding

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			same (0.1); correspondence with LW team regarding filings on regulator notice (0.8); revise filing regarding regulator notice (0.5); revise letter to regulator (0.5); correspondence with LW team regarding same (0.3)
09/19/22	JF	0.30	Correspond with H. Waller regarding transaction information for regulatory response
09/19/22	JMM	6.90	Telephone conference with Y. Noy, C. Roberts, E. Knierim, D. Garcia Rios, R. Pavon, R. Deutsch, J. Sikora, H. Waller, M. Valenti, and C. Belmonte regarding regulatory response strategy (1.0); confer with J. Sikora, H. Waller, and M. Valenti and regulators regarding responses to regulators' information and document requests (0.6); prepare for and participate in teleconference with H. Waller and K&E regarding strategy matters (0.7); prepare for and participate in teleconference with K. Lee and counsel for individual (0.7); analyze legal research and related document review (0.9); review and analyze open regulatory requests and proposed productions (1.3); analyze document review search parameters and confer with FTI and counsel for individuals regarding same (0.6); review correspondence with regulators and confer with team regarding same (1.1)
09/19/22	MPV	3.70	Telephone conference with Y. Noy, C. Roberts, E. Knierim, D. Garcia Rios, R. Pavon, R. Deutsch, J. Sikora, H. Waller, J. McNeily, and C. Belmonte regarding regulatory response strategy (1.0); confer with J. Sikora, H. Waller, J. McNeily, and regulators regarding responses to regulators' information and document requests (0.6); review and analyze agreements in response to regulatory request (1.1); review, finalize, and serve document productions to regulators (0.5); review and respond to internal correspondence related to the ongoing review and production of documents and information in response to various regulatory requests (0.5)
09/19/22	AW	6.30	Participate in call with FTI representatives, C. Stansall and L. Zenzerovich regarding document review and collection (0.5); analyze subpoenas (0.9); analyze document review strategy and provide instructions to review teams (1.0); analyze work product related to subpoenas, provide edits, and confer with R. Malo and L. Zenzerovich regarding same (3.5); analyze work product related to document production (0.4)
09/19/22	NRH	1.00	Correspond with M. Valenti regarding review of documents (0.1); correspond with vendor regarding production validation parameters for document review (0.2); conduct second-level review and analysis of documents (0.7)

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09/19/22	KCL	2.00	Prepare for and join call with individual counsel regarding collection matters
09/19/22	RJM	1.40	Update work product related to regulator requests (0.7); review subpoena and confer with A. Walker and L. Zenzerovich regarding same (0.7)
09/19/22	NR	2.30	Draft work product related to document production (0.8); review documents for production (1.5)
09/19/22	LRR	2.60	Finalize and transmit production to federal regulators (1.0); continue to review and analyze materials for production to state regulators (0.8); draft work product regarding production materials (0.8)
09/19/22	LRZ	3.30	Participate in call with FTI representatives, A. Walker and C. Stansall regarding document review and collection (0.5); review documents for production (1.5); revise work product related to federal regulator requests (0.3); review work product regarding government correspondence (0.3); review state requests and coordinate with L. Reid regarding response to same (0.7)
09/19/22	KKB	2.60	Review and analyze client materials and prepare for attorney review (0.5); send documents to FTI for processing for production (0.3); review and analyze correspondence and update work product regarding same (1.0); review materials downloaded from client and prepare work product related to same per A. Walker's request (0.8)
09/19/22	LEF	0.80	Review and analyze client materials
09/19/22	SB	0.30	Coordinate mail service of notice of defense
09/20/22	BAN	1.00	Attend common interest call with individual counsel (0.5); correspond with LW team regarding regulator interviews (0.5)
09/20/22	JJS	2.70	Prepare for and participate in common interest communications with counsel to witness (0.7); communicate with state regulators regarding upcoming hearings (0.4); prepare for same (0.3); prepare for upcoming call with Special Committee (0.8); call with H. Waller regarding special committee, restructuring, and regulatory matters (0.5)
09/20/22	HAW	5.00	Telephone conference with Y. Noy, G. Smith, C. Roberts, G. Dodd, E. Knierim, J. McNeily, M. Valenti, and C. Belmonte regarding regulatory response strategy (1.0); call with individual counsel (0.5); call with state regulator regarding status (0.6); review responses to regulatory requests (0.9);

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			call with G. Brier and J. McNeily regarding coordination of discovery and production matters (0.5); common interest teleconference with J. Sikora, J. McNeily, M. Valenti, and individual counsel to discuss regulatory requests (0.6); call with H. Hockenberger regarding special committee, restructuring, and regulatory matters (0.4); call with J. Sikora regarding same (0.5)
09/20/22	CLB	6.80	Telephone conference with Y. Noy, G. Smith, C. Roberts, G. Dodd, E. Knierim, H. Waller, J. McNeily, and M. Valenti regarding regulatory response strategy (1.0); prepare documents for production (1.0); review and analyze documents for production (1.1); correspondence with LW team regarding document productions (0.9); review and analyze regulatory requests (0.4); correspondence with LW team and client regarding regulatory requests (0.3); prepare for telephone conference with client and LW team (0.4); correspondence with LW team regarding same (0.1); correspondence with LW team regarding filings on regulator notice (0.4); draft filing regarding cease and desist order (0.5); correspondence with LW team regarding cease and desist order (0.3); conduct research regarding cease and desist order (0.4)
09/20/22	LRJ	3.10	Confer with J. McNeily, N. Hazen, and L. Reid regarding attorney-client privilege issues (0.2); analyze case law regarding assertion of attorney-client privilege and work product doctrine (2.9)
09/20/22	JMM	6.30	Telephone conference with Y. Noy, G. Smith, C. Roberts, G. Dodd, E. Knierim, H. Waller, M. Valenti, and C. Belmonte regarding regulatory response strategy (1.0); common interest teleconference with J. Sikora, H. Waller, M. Valenti, and individual counsel to discuss regulatory requests (0.6); prepare for and participate in teleconference with K&E regarding UCC requests (1.1); review draft agreement with regulator and confer with team regarding same (0.6); review correspondence to regulators and confer with team regarding same (2.3); confer with team and document vendor regarding custodian collections (0.7)
09/20/22	MPV	3.00	Review and respond to internal correspondence related to the ongoing review and production of documents and information in response to various regulatory requests (0.4); telephone conference with Y. Noy, G. Smith, C. Roberts, G. Dodd, E. Knierim, H. Waller, J. McNeily, and C. Belmonte regarding regulatory response strategy (1.0); prepare for strategy call with client (0.4); review and finalize documents in response to regulatory request (0.6); common interest teleconference with J. Sikora, H. Waller, J. McNeily, and individual counsel to discuss regulatory requests (0.6)

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09/20/22	AW	4.90	Analyze work product related to response to regulator (1.0); analyze strategy regarding document review and discuss same with FTI (0.8); analyze documents for production to regulator and draft work product related to same (2.3); analyze regulator subpoena and draft work product relating to same (0.8)
09/20/22	NRH	4.60	Confer with J.McNeily, L.S. Jain, and L. Reid regarding attorney-client privilege issues (0.2); confer with L.S. Jain regarding attorney-client privilege issues (0.2); review correspondence from J. McNeily regarding privilege issues (0.1); review and analyze case law pertaining to privilege issues (1.2); correspond with FTI team regarding parameters for upcoming document production (0.2); correspond with vendor regarding parameters for production validation (0.2); conduct second-level review and analysis of documents for production (2.5)
09/20/22	KCL	8.10	Review and analyze documents in connection with upcoming witness preparation session (5.1); review documents from individual counsel and coordinate upload to document review platform (1.4); confer with team regarding document review process (0.3); analyze documents associated with specific witnesses (1.3)
09/20/22	RJM	1.20	Review documents for production (0.6); review research request from J. McNeily (0.6)
09/20/22	NR	2.10	Finalize production to regulators (0.4); confer with A. Walker regarding document production materials (0.5); review production documents for privilege (1.2)
09/20/22	LRR	6.40	Review and analyze materials for production (4.2); review production materials for attorney client privilege analysis (1.7); revise work product related to document productions (0.3); confer with J.McNeily, L.S. Jain, and N. Hazen regarding attorney client privilege issues (0.2)
09/20/22	LRZ	4.50	Review correspondence regarding discovery matters and prepare work product regarding same for C. Belmonte (1.0); correspond with N. Ramakrishnan regarding witness background (0.3); update C. Belmonte regarding document review (0.5); review production documents and correspondence regarding production progress (0.9); correspond with FTI regarding document processing (0.3); review additional production documents (1.5)
09/20/22	KKB	3.80	Analyze client materials and prepare for attorney review (0.5); send documents to FTI for processing (0.3); update work product related to document production (0.6); revise witness preparation materials per K. Lee's request (0.9);

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			prepare documents for production to federal regulators (0.3); update work product related to document production per A. Walker's request (0.2); analyze common interest materials and prepare for attorney review (0.8); prepare service copies of production correspondence for delivery to Freedom of Information Act office (0.2)
09/20/22	LEF	0.50	Update work product relating to document productions
09/21/22	BAN	1.20	Review Special Committee materials (0.5); confer with J. Sikora, H. Waller, J. McNeily, M. Valenti and regulators regarding responses to regulators' information and document requests (0.4); conference call with J. Sikora, H. Waller, and J. McNeily regarding same (0.3)
09/21/22	JJS	4.10	Prepare for and participate in communications with Special Committee (2.3); work on governance matters (0.7); participate in communications with regulator and follow up regarding same (0.7); prepare for and participate in communications with regulator regarding investigation requests (0.4)
09/21/22	HAW	6.60	Calls with J. Sikora regarding Special Committee meeting and regulatory strategy (0.2); review and edit work product relating to same (0.4); participate in meeting with Special Committee (1.6); call with K. Lee and A. Walker regarding document collection and review matters (0.5); confer with J. Sikora, B. Naftalis, J. McNeily, M. Valenti and regulators regarding responses to regulators' information and document requests (0.4); call with J. Sikora, B. Naftalis, and J. McNeily regarding regulatory strategy matters (0.3); call with regulator regarding request for information (0.3); call with K&E regarding coordination of regulatory strategy matters (0.2); call with Special Committee (0.5); call with R. Kwastinet regarding employee matter (0.1); call with regulator regarding interview (0.1); review documents from regulatory productions (0.5); review emails relating to regulatory requests (0.9); telephone conference with Y. Noy, G. Smith, C. Roberts, G. Dodd, D. Garcia Rios, E. Knierim, J. McNeily, M. Valenti, and C. Belmonte regarding regulatory response strategy (0.6)
09/21/22	CLB	9.10	Telephone conference with Y. Noy, G. Smith, C. Roberts, G. Dodd, D. Garcia Rios, E. Knierim, H. Waller, J. McNeily, and M. Valenti regarding regulatory response strategy (0.6); prepare documents for production (1.7); review and analyze documents for production (1.9); correspondence with LW team and client regarding document productions (1.3); review and analyze regulatory requests (0.7); correspondence with LW team regarding regulatory requests (0.3); revise filing regarding cease and desist order

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			(0.4); correspondence with LW team regarding cease and desist order (0.3); conduct research regarding cease and desist order (0.2); prepare for telephone conference with client and LW team (0.3); correspondence with LW team regarding same (0.1); draft letter to regulator (0.4); correspondence with LW team regarding same (0.2); prepare for telephone conference with regulator (0.7)
09/21/22	LRJ	2.50	Review and analyze case law regarding assertion of attorney-client privilege and work product doctrine
09/21/22	JMM	7.20	Teleconference with Y. Noy, G. Smith, G. Dodd, D. Garcia Rios, A. Walker, and M. Valenti to discuss and plan for response to regulatory requests for information and documents (1.9); confer with J. Sikora, B. Naftalis, H. Waller, M. Valenti and regulators regarding responses to regulators' information and document requests (0.4); telephone conference with Y. Noy, G. Smith, C. Roberts, G. Dodd, D. Garcia Rios, E. Knierim, H. Waller, M. Valenti, and C. Belmonte regarding regulatory response strategy (0.6); review agreements with regulators and confer with team regarding same (0.8); review and analyze open regulatory requests and proposed production sets and confer with team regarding same (1.3); attention to document review and work product related to same (1.5); review and analyze legal research regarding privilege matters (0.7)
09/21/22	MPV	6.70	Telephone conference with Y. Noy, G. Smith, C. Roberts, G. Dodd, D. Garcia Rios, E. Knierim, H. Waller, J. McNeily, and C. Belmonte regarding regulatory response strategy (0.6); finalize and serve production of documents to regulators (1.5); review and edit letters to regulators in connection with the foregoing (0.5); teleconference with Y. Noy, G. Smith, G. Dodd, D. Garcia Rios, J. McNeily, and A. Walker to discuss and plan for response to regulatory requests for information and documents (1.9); confer with J. Sikora, B. Naftalis, H. Waller, J. McNeily, and regulators regarding responses to regulators' information and document requests (0.4); review and analyze work product regarding same (0.4); analyze regulatory requests and prepare materials and productions in response to same (1.4)
09/21/22	AW	4.80	Analyze documents in production sets (1.0); teleconference with Y. Noy, G. Smith, G. Dodd, D. Garcia Rios, J. McNeily, and M. Valenti to discuss and plan for response to regulatory requests for information and documents (1.9); confer with J. McNeily and M. Valenti regarding regulator requests (0.2); analyze work product related to document productions (1.7)
09/21/22	NRH	7.30	Review and analyze documents from prior production and

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			draft work product related to same in preparation for call with regulator (1.6); correspond with M. Valenti and A. Walker regarding same (0.4); confer with A. Walker regarding communications review (0.2); continue to conduct case law review and analysis pertaining to privilege matters and draft work product related to same (2.6); review and analyze documents in upcoming production and draft work product related to same for LW team (0.8); conduct second-level review and analysis of data and draft work product pertaining to same (1.7)
09/21/22	KCL	3.20	Confer with H. Waller and A. Walker regarding case strategy and production plan (0.5); review and analyze documents pertaining to certain public statements (0.6); revise documents in connection with upcoming witness preparation session (1.1); confer with individual counsel regarding documents produced regarding certain of their clients (0.6); analyze issues pertaining to attorney-client privilege determinations (0.4)
09/21/22	RJM	3.80	Conduct legal research for J. McNeily and A. Walker (2.5); conduct quality control review of documents for production (1.3)
09/21/22	NR	0.70	Review documents for production
09/21/22	LRR	5.80	Review and analyze materials for production (2.5); review documents to identify relevant financial materials (1.1); draft letter to federal regulators (0.6); review and analyze documents for production (0.6); continue to review and analyze production documents for attorney client privilege issues (1.0)
09/21/22	LRZ	4.60	Review documents for production (0.5); analyze requests and next steps for document review (1.7); provide feedback on FTI document review (0.6); coordinate with team on document review process (0.8); review documents and work product related to same (1.0)
09/21/22	KKB	2.20	Prepare work product related to production documents per L. Reid's request (0.2); analyze client materials from client (0.4); prepare regulator communications for review per H. Waller's request (0.6); revise witness preparation work product related to same per K. Lee's request (1.0)
09/21/22	SB	1.20	Research specific state rules and procedures for appearance and hearing before regulator
09/22/22	BAN	1.20	Confer with H. Waller, J. McNeily, A. Walker, M. Valenti and regulators regarding responses to regulator's information and document requests (0.3); review updates

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			related to document productions (0.3); confer with J. Sikora regarding Special Committee updates (0.2); review response to regulator (0.4)
09/22/22	JJS	2.70	Prepare for and participate in communications with Special Committee (0.8); participate in communications with K&E team and follow up regarding same (0.6); work on governance matters (0.5); prepare for and participate in communications with UCC counsel (0.6); work on communications to state regulators regarding upcoming hearings (0.2)
09/22/22	HAW	9.00	Participate in Special Committee call (0.5); multiple calls with company and K&E regarding governance matters (2.0); call with UCC and K&E regarding restructuring and governance matters and follow up relating to same (1.0); prepare for call with regulators (0.3); confer with B. Naftalis, J. McNeily, A. Walker, M. Valenti and regulators regarding responses to regulator's information and document requests (0.3); call with C. Koenig regarding call with UCC (0.2); telephone conference with Y. Noy, C. Roberts, G. Smith, G. Dodd, D. Garcia Rios, E. Knierim, J. McNeily, M. Valenti, and C. Belmonte regarding regulatory response strategy (0.8); call with R. Deutsch, C. Koenig, R. Kwastinat, and S. Briefel regarding governance matters (1.1); attention to regulatory strategy relating to employment and governance matters (1.5); communications with LW team regarding collection, review, and production matters for regulators (1.3)
09/22/22	CLB	9.30	Telephone conference with Y. Noy, C. Roberts, G. Smith, G. Dodd, D. Garcia Rios, E. Knierim, H. Waller, J. McNeily, and M. Valenti regarding regulatory response strategy (0.8); prepare documents for production (1.5); review and analyze documents for production (1.6); correspondence with LW team and client regarding document productions (1.0); review and analyze regulatory requests (0.6); correspondence with LW team regarding regulatory requests (0.3); prepare for telephone conference with regulator (0.9); correspondence with LW team, K&E, and client regarding telephone conference with regulator (0.6); revise letters to regulators (0.7); correspondence with LW team and client regarding same (0.5); prepare for telephone conference with client and LW team (0.5); correspondence with LW team regarding same (0.1); correspondence with LW team regarding desist and refrain order form (0.2)
09/22/22	JF	0.40	Discuss governance matters with K&E and Celsius team
09/22/22	LRJ	1.90	Review and analyze case law regarding assertion of common interest privilege

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09/22/22	JMM	8.20	Confer with B. Naftalis, H. Waller, A. Walker, M. Valenti and regulators regarding responses to regulator's information and document requests (0.3); telephone conference with Y. Noy, C. Roberts, G. Smith, G. Dodd, D. Garcia Rios, E. Knierim, H. Waller, M. Valenti, and C. Belmonte regarding regulatory response strategy (0.8); prepare for and participate in call with A. Walker and regulator regarding subpoena requests (1.6); review and analyze witness preparation materials and confer with team regarding same (0.9); review correspondence with regulators (2.0); attention to document review and work product related to same (0.8); review and analyze production materials and confer with team regarding same (0.6); analyze bankruptcy docket filings and press related to regulatory issues (1.2)
09/22/22	MPV	4.50	Prepare for call with regulators (0.7); confer with B. Naftalis, H. Waller, J. McNeily, A. Walker, and regulators regarding responses to regulator's information and document requests (0.3); review and analyze communications potentially responsive to regulatory requests (2.0); telephone conference with Y. Noy, C. Roberts, G. Smith, G. Dodd, D. Garcia Rios, E. Knierim, H. Waller, J. McNeily, and C. Belmonte regarding regulatory response strategy (0.8); coordinate next production of documents to regulators (0.7)
09/22/22	AW	4.30	Analyze documents for upcoming document production (1.9); analyze regulator subpoena and draft work product regarding requests (1.0); confer with B. Naftalis, H. Waller, J. McNeily, M. Valenti and regulators regarding responses to regulator's information and document requests (0.3); analyze and advise regarding document review and production of documents (1.1)
09/22/22	NRH	3.80	Correspond with Y. Noy and G. Smith regarding upcoming document production (0.3); correspond with A. Walker regarding document review (0.1); conduct second-level review and analysis of documents for production (3.4)
09/22/22	KCL	0.90	Correspond with K&E and individual counsel regarding various materials prepared in connection with witness interviews
09/22/22	RJM	0.20	Communications with LW team related to next steps for document review
09/22/22	NR	1.50	Review documents for production
09/22/22	LRR	5.30	Conduct second level review of materials for production (3.7); finalize and transmit production of materials to federal regulations (1.6)

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09/22/22	LRZ	0.50	Correspond with C. Belmonte regarding production documents (0.3); correspond with A. Walker regarding production specifications (0.2)
09/22/22	KKB	3.10	Analyze documents received from client (1.0); prepare witness preparation binder for J. McNeily's review (0.5); prepare materials for attorney review (0.4); assemble witness preparation materials per K. Lee's request (0.7); revise work product relating to communications with individual counsel (0.5)
09/22/22	LEF	0.70	Assist with review and analysis of production documents per request of K. Barr
09/23/22	BAN	0.80	Review items regarding A. Mashinsky (0.4); emails with team regarding status and witness preparation (0.4)
09/23/22	JJS	1.10	Review document production materials (0.3); advise regarding items regarding A. Mashinsky (0.8)
09/23/22	BBV	1.00	Review production documents and update regarding same (0.5); review state requests and analyze next steps (0.5)
09/23/22	HAW	5.90	Call with R. Kwasteniet regarding regulatory matters (0.2); prepare for and participate in Special Committee meeting (0.5); call and emails with S. Briefel regarding document collection matters (0.5); communications with third party counsel regarding subpoena (0.2); call with individual counsel and K&E regarding governance and regulatory matters (0.8); communications with individual counsel, LW team, and K&E regarding individual employment matters (2.8); call and emails with regulators regarding response to requests (0.3); communications with LW team regarding regulatory collection and production matters (0.6)
09/23/22	CLB	8.70	Telephone conference with C. Roberts, G. Smith, D. Garcia Rios, E. Knierim, J. McNeily, and M. Valenti regarding regulatory response strategy (0.4); confer with M. Valenti, N. Ramakrishnan, R. Malo, L. Fane, N. Hazen, K. Lee, L. Zenzerovich, J. McNeily, A. Walker, and K. Barr regarding status updates on productions and investigation status (1.2); telephone conference with K. Chau regarding document production (0.2); prepare documents for production (1.0); review and analyze documents for production (1.2); correspondence with LW team, regulators, and client regarding document productions (1.1); review and analyze regulatory requests (0.5); correspondence with LW team regarding regulatory requests (0.3); revise letters to regulators regarding document production (0.6); correspondence with LW team and client regarding same (0.4); prepare for telephone conference with client and LW

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			team (0.3); correspondence with LW team regarding same (0.1); prepare for telephone conference with regulator (0.5); correspondence with LW team and K&E regarding telephone conference with regulator (0.3); review and analyze filing regarding cease and desist order (0.4); correspondence with LW team regarding filing on cease and desist order (0.2)
09/23/22	JMM	7.00	Telephone conference with C. Roberts, G. Smith, D. Garcia Rios, E. Knierim, M. Valenti, and C. Belmonte regarding regulatory response strategy (0.4); confer with M. Valenti, N. Ramakrishnan, R. Malo, L. Fane, N. Hazen, C. Belmonte, K. Lee, L. Zenzerovich, A. Walker, and K. Barr regarding status updates on productions and investigation status (1.2); prepare for and participate in call with K&E regarding regulatory matters (0.9); review draft correspondence with regulators and confer with team regarding same (1.9); review document collections and confer with team and FTI regarding same (0.4); review regulatory requests and proposed collection and production sets (1.0); review bankruptcy docket filings and press related to same (1.2)
09/23/22	MPV	2.70	Confer with N. Ramakrishnan, R. Malo, L. Fane, N. Hazen, C. Belmonte, K. Lee, L. Zenzerovich, J. McNeily, A. Walker, and K. Barr regarding status updates on productions and investigation status (1.2); strategize with client regarding next steps (0.5); review and respond to emails with team regarding ongoing regulatory requests (0.3); prepare upcoming productions (0.7)
09/23/22	AW	5.60	Confer with M. Valenti, N. Ramakrishnan, R. Malo, L. Fane, N. Hazen, C. Belmonte, K. Lee, L. Zenzerovich, J. McNeily, and K. Barr regarding status updates on productions and investigation status (1.2); analyze materials and respond to questions about document productions (1.5); analyze document review strategy and correspond with LW team regarding same (1.0); analyze work product related to document production (1.6); confer with FTI regarding production matters (0.3)
09/23/22	NRH	4.40	Confer with L. Zenzerovich regarding document review and production process (0.2); correspond with L. Zenzerovich and N. Ramakrishnan regarding document review and production process (0.1); conduct second-level review and analysis of production documents (4.1)
09/23/22	NRH	1.20	Confer with M. Valenti, N. Ramakrishnan, R. Malo, L. Fane, C. Belmonte, K. Lee, L. Zenzerovich, J. McNeily, A. Walker, and K. Barr regarding status updates on productions and investigation status

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09/23/22	KCL	2.10	Coordinate witness collection with individual counsel and FTI (0.4); confer with J. McNeily and A. Walker regarding case updates and strategy (1.0); attend to production management (0.7)
09/23/22	RJM	3.20	Confer with M. Valenti, N. Ramakrishnan, R. Malo, L. Fane, N. Hazen, C. Belmonte, K. Lee, L. Zenzerovich, J. McNeily, A. Walker, and K. Barr regarding status updates on productions and investigation status (1.2); review documents for production (2.0)
09/23/22	NR	4.20	Review documents for production (3.0); confer with M. Valenti, R. Malo, L. Fane, N. Hazen, C. Belmonte, K. Lee, L. Zenzerovich, J. McNeily, A. Walker, and K. Barr regarding status updates on productions and investigation status (1.2)
09/23/22	LRR	0.50	Confer with C. Belmonte regarding production to state regulators
09/23/22	LRZ	6.70	Confer with M. Valenti, N. Ramakrishnan, R. Malo, L. Fane, N. Hazen, C. Belmonte, K. Lee, J. McNeily, A. Walker, and K. Barr regarding status updates on productions and investigation status (1.2); analyze federal investigation matters (2.9); draft motion for continuance in state investigation (1.8); correspond with N. Ramakrishnan and N. Hazen regarding document production process (0.8)
09/23/22	KKB	2.30	Confer with M. Valenti, N. Ramakrishnan, R. Malo, L. Fane, N. Hazen, C. Belmonte, K. Lee, L. Zenzerovich, J. McNeily, and A. Walker regarding status updates on productions and investigation status (1.2); analyze and circulate client materials to team (0.2); prepare regulator correspondence for attorney review (0.3); prepare production documents per N. Ramakrishnan's request (0.6)
09/23/22	LEF	1.20	Confer with M. Valenti, N. Ramakrishnan, R. Malo, N. Hazen, C. Belmonte, K. Lee, L. Zenzerovich, J. McNeily, A. Walker, and K. Barr regarding status updates on productions and investigation status
09/24/22	JJS	0.80	Advise regarding draft agreement with employee
09/24/22	HAW	0.80	Review and edit agreement relating to employee matters (0.4); communications with LW and K&E teams regarding same (0.4)
09/24/22	JF	0.40	Review and analyze Special Committee materials
09/24/22	JMM	0.60	Review document collections and confer with team regarding same

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09/24/22	NRH	1.50	Conduct second-level review and analysis of documents for production
09/24/22	RJM	0.60	Continue review of documents for production
09/24/22	NR	2.00	Review documents for production
09/24/22	LRZ	0.60	Revise work product relating to document production
09/25/22	JJS	0.60	Revise and edit motion in state enforcement action (0.2); advise regarding draft of agreement with employee (0.4)
09/25/22	HAW	1.40	Review and comment on employment agreement (0.5); prepare for meeting with witness for regulatory interview (0.9)
09/25/22	JMM	1.90	Review and analyze open regulatory requests and work product relating to same
09/25/22	NRH	2.60	Continue to conduct second-level review and analysis of documents for production (1.3); draft work product pertaining to same (1.0); correspond with H. Waller regarding document production (0.3)
09/25/22	RJM	0.50	Review documents for responsiveness and privilege
09/25/22	LRR	3.20	Conduct second level review of materials for production (2.7); revise work product relating to productions to regulators (0.5)
09/25/22	LRZ	0.70	Revise work product related to document review (0.4); coordinate with vendor regarding same (0.3)
09/26/22	JJS	3.70	Prepare company witness for upcoming interview and follow up regarding same (3.4); review letters to regulators regarding document production (0.3)
09/26/22	HAW	6.20	Calls with J. Sikora and K. Lee regarding witness interview (0.3); call with individual counsel regarding witness interview matters (0.2); prepare for and participate in meeting with witness (4.6); review and edit draft agreement with employee (0.7); communications with LW team regarding production and review matters (0.4)
09/26/22	CLB	4.00	Telephone conference with Y. Noy, C. Roberts, G. Smith, D. Garcia Rios, G. Dodd, E. Knierim, J. McNeily, and M. Valenti regarding regulatory response strategy (0.5); telephone conference with J. McNeily regarding regulatory requests (0.1); prepare documents for production (0.4); review and analyze documents for production (0.3); correspondence with LW team, client, and regulator regarding document productions (0.8); prepare for

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			telephone conference with client and LW team (0.2); correspondence with LW team regarding same (0.1); correspondence with LW team regarding telephone conference with regulator (0.3); prepare for telephone conference with regulator (0.3); correspondence with LW team regarding work product related to document production (0.2); review and analyze work product related to document production (0.3); review and analyze regulatory requests (0.3); correspondence with LW team regarding regulatory requests (0.2)
09/26/22	JMM	6.70	Telephone conference with Y. Noy, C. Roberts, G. Smith, D. Garcia Rios, G. Dodd, E. Knierim, M. Valenti, and C. Belmonte regarding regulatory response strategy (0.5); telephone conference with C. Belmonte regarding regulatory requests (0.1); confer with K&E regarding document review and productions (0.5); review correspondence to regulators and confer with team regarding same (1.2); confer with counsel for individuals regarding document collections and review (0.9); prepare for calls with regulator and confer with team and FTI regarding same (1.3); attention to document review and work product related to same (0.6); participate in call with FTI representatives, A. Walker, and L. Zenzerovich regarding document review, document collection and next steps (1.0); review and analyze witness preparation materials (0.6)
09/26/22	MPV	2.30	Telephone conference with Y. Noy, C. Roberts, G. Smith, D. Garcia Rios, G. Dodd, E. Knierim, J. McNeily, and C. Belmonte regarding regulatory response strategy (0.5); review materials from client in response to regulatory requests (1.8)
09/26/22	AW	5.10	Analyze regulator requests and revise work product relating to same (0.9); participate in call with FTI representatives, J. McNeily and L. Zenzerovich regarding document review, document collection and next steps (1.0); participate in call with K&E, J. McNeily and L. Zenzerovich regarding document review and collection coordination (0.5); analyze documents for production to regulator (2.7)
09/26/22	NRH	0.30	Prepare summary of upcoming document production for H. Waller (0.2); correspond with FTI team regarding document production (0.1)
09/26/22	KCL	5.30	Prepare for and participate in witness preparation session
09/26/22	RJM	1.80	Communications with LW and FTI regarding document review protocol (0.7); review documents related to latest regulator production (1.1)

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09/26/22	NR	3.50	Draft work product related to document production (1.6); review documents for production (1.9)
09/26/22	LRZ	4.60	Participate in call with FTI representatives, J. McNeily and A. Walker regarding document review, document collection and next steps (1.0); participate in call with co-counsel, J. McNeily and A. Walker regarding document review and collection coordination (0.5); review and revise work product related to document production (2.0); revise motion for continuance and circulate for review (1.1)
09/26/22	KKB	2.50	Prepare work product related to document production per N. Ramakrishnan's request (1.9); prepare work product related to document production per L. Reid's request (0.6)
09/26/22	LEF	0.60	Prepare work product related to document production per request of N. Ramakrishnan
09/27/22	BAN	0.80	Attend update call with regulator (0.3); follow up with H. Waller regarding same (0.3); correspond with LW team regarding regulatory investigations strategy (0.2)
09/27/22	JJS	0.40	Prepare response to state enforcement inquiry (0.2); prepare work product regarding regulatory investigations (0.2)
09/27/22	HAW	4.10	Call with regulators regarding employee departure (0.3); call with B. Naftalis regarding same (0.3); call with individual counsel regarding regulatory strategy matters (0.4); review work product related to document production (1.0); call with R. Kwastinet regarding coordination matters for regulatory and restructuring (0.2); prepare for and participate in call with regulator regarding information request (0.5); review work product relating to regulatory request for information and communications with LW team regarding same (1.4)
09/27/22	CLB	9.30	Telephone conference with C. Roberts, G. Smith, D. Garcia Rios, G. Dodd, E. Knierim, J. McNeily, and M. Valenti regarding regulatory response strategy (0.6); prepare documents for production (1.6); review and analyze documents for production (1.5); correspondence with LW team regarding document productions (1.3); prepare for telephone conference with client and LW team (0.4); correspondence with LW team regarding same (0.1); correspondence with LW team and regulator regarding regulatory requests (0.5); review and analyze regulatory requests (0.4); prepare work product regarding regulatory requests and prior productions (0.5); correspondence with LW team regarding same (0.3); correspondence with LW team regarding letter to regulator (0.5); draft letter regarding same (1.6)

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09/27/22	LRJ	3.40	Review materials in regulatory actions (2.5); review pending regulatory requests and strategy for next steps (0.9)
09/27/22	JMM	7.70	Telephone conference with C. Roberts, G. Smith, D. Garcia Rios, G. Dodd, E. Knierim, M. Valenti, and C. Belmonte regarding regulatory response strategy (0.6); confer with regulators (0.6); review bankruptcy filings and confer with team and K&E regarding same (2.1); review agreements with regulators and work product relating to same (1.1); review draft regulatory responses and confer with team regarding same (2.0); review client communications and confer with team regarding same (0.9); analyze custodial collections and document review (0.4)
09/27/22	MPV	7.00	Telephone conference with C. Roberts, G. Smith, D. Garcia Rios, G. Dodd, E. Knierim, J. McNeily, and C. Belmonte regarding regulatory response strategy (0.6); review and analyze materials for potential production to regulators (1.2); analyze latest regulatory requests (1.5); begin preparing production and responses for same (3.0); review and respond to internal correspondence related to the ongoing review and production of documents and information in response to various regulatory requests (0.7)
09/27/22	NRH	2.60	Correspond with H. Waller regarding upcoming production (0.2); correspond with Y. Noy and G. Smith regarding same (0.2); conduct second-level review and analysis of communications and draft work product related to same (2.2)
09/27/22	KCL	1.40	Confer with N. Ramakrishnan and A. Walker regarding document productions (0.3); review and analyze same (1.1)
09/27/22	NR	1.30	Review communications for production
09/27/22	LRR	5.80	Review and analyze documents for production (2.6); review and analyze prior productions for production to state regulator (3.2)
09/27/22	LRZ	1.30	Research state agency procedure and summarize findings for C. Belmonte (0.7); correspond with M. Valenti and team regarding review and production strategy (0.3); revise and circulate draft continuance motion to H. Waller (0.3)
09/27/22	KKB	1.40	Prepare materials for review for LW team (0.3); prepare materials for attorney review (0.5); revise work product relating to document production (0.6)
09/27/22	LEF	2.00	Correspondence with C. Belmonte, K. Lee and L. Reid regarding work product related to document productions (0.3); continue to edit and revise work product per case team

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			specifications (1.7)
09/28/22	JJS	0.60	Prepare response to state enforcement action and federal regulator requests (0.3); call with H. Waller regarding strategy matters (0.3)
09/28/22	HAW	6.20	Call with Y. Noy, J. McNeily, and K. Lee regarding privilege questions(0.5); telephone conference with Y. Noy, C. Roberts, G. Smith, D. Garcia Rios, G. Dodd, E. Knierim, J. McNeily, M. Valenti, and C. Belmonte regarding regulatory response strategy (0.6); call with A. Carr regarding regulatory discussions (0.2); confer with J. McNeily, A. Walker, and M. Valenti and regulators regarding responses to regulator's information and document requests (0.6); call with J. Sikora regarding strategy matters (0.3); call with client and K&E regarding go forward business plan and follow up relating to same (1.3); prepare for witness meeting and review materials relating to same (2.7)
09/28/22	SPW	1.50	Telephone conference with client team regarding go forward business plan (1.0); correspondence with LW team regarding strategy matters (0.5)
09/28/22	CLB	6.10	Telephone conference with Y. Noy, C. Roberts, G. Smith, D. Garcia Rios, G. Dodd, E. Knierim, H. Waller, J. McNeily, and M. Valenti regarding regulatory response strategy (0.6); prepare documents for production (0.9); review and analyze documents for production (0.8); correspondence with LW team regarding document productions (0.8); prepare for telephone conference with client and LW team (0.2); correspondence with LW team regarding same (0.1); correspondence with LW team and regulator regarding regulatory requests (0.4); review and analyze regulatory requests (0.3); review and analyze work product related to regulatory requests and prior productions (0.3); correspondence with LW team regarding same (0.2); correspondence with LW team regarding work product related to document production (0.4); revise work product related to document production (1.1)
09/28/22	JMM	8.60	Telephone conference with Y. Noy, C. Roberts, G. Smith, D. Garcia Rios, G. Dodd, E. Knierim, H. Waller, M. Valenti, and C. Belmonte regarding regulatory response strategy (0.6); confer with H. Waller, A. Walker, and M. Valenti and regulators regarding responses to regulator's information and document requests (0.6); prepare for and participate in conference with A. Walker and regulator (1.6); prepare for and participate in conference with H. Waller and Celsius management regarding regulatory strategy (1.0); prepare for calls with regulators and confer with team regarding same (1.3); attention to document review and work product

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LATHAM & WATKINS LLP

Invoice No. 2200505445
November 15, 2022
Matter Name: US Investigations Work

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			related to same (2.0); analyze legal research regarding privilege (0.8); confer with counsel to individuals regarding document collection and review (0.3); confer with Celsius IT and FTI regarding collection matters (0.4)
09/28/22	MPV	8.00	Telephone conference with Y. Noy, C. Roberts, G. Smith, D. Garcia Rios, G. Dodd, E. Knierim, H. Waller, J. McNeily, and C. Belmonte regarding regulatory response strategy (0.6); teleconference with regulators to discuss responses to demand for documents and information (1.0); prepare for call with regulators (0.3); draft responses (1.7); coordinate document production in response to latest regulatory requests (0.8); confer with H. Waller, J. McNeily, A. Walker, and regulators regarding responses to regulator's information and document requests (0.6); review and respond to internal correspondence related to the ongoing review and production of documents and information in response to various regulatory requests (1.0); prepare for strategy call with client (0.3); coordinate supplementary collection of documents from client (0.5); prepare production of materials (0.8); confer with L. Zenzerovich regarding next steps for additional review of communications (0.4)
09/28/22	AW	2.60	Prepare for calls with regulators (1.1); confer with regulator regarding requests (0.5); provide guidance on document collection and review (1.0)
09/28/22	NRH	1.40	Review and analyze communications for upcoming production and draft work product pertaining to same (1.1); review and analyze documents in connection with response to state regulator and correspond with C. Belmonte and R. Malo regarding same (0.3)
09/28/22	KCL	5.30	Prepare material in connection with upcoming witness preparation session (2.4); confer with client regarding certain issues related to attorney-client privilege (0.5); review and analyze documents for production (2.4)
09/28/22	RJM	2.80	Attend UCC town hall (1.8); review and prepare redactions for C. Belmonte related to regulator production request (1.0)
09/28/22	NR	2.40	Confer with L. Zenzerovich, M. Levy, and G. Gissendanner regarding regulatory investigations and next steps (0.6); review documents for production (1.8)
09/28/22	LRR	4.40	Conduct second level review and analysis of documents for production (3.4); review and analyze prior productions for production to federal regulator (1.0)
09/28/22	LRZ	6.20	Review prior production information (0.5); provide comments on state request responses (0.4); correspond with

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			C. Belmonte and M. Valenti regarding production review tasks (0.4); meet with N. Ramakrishnan, M. Levy, and G. Gissendanner regarding regulatory investigations and next steps (0.6); correspond with C. Belmonte regarding document review for state production (0.7); analyze and revise document review next steps (1.1); revise and update work product related to certain regulatory requests (2.5)
09/28/22	GG	2.70	Correspondence with LW team regarding regulatory investigations and next steps (0.7); meet with N. Ramakrishnan, L. Zenzerovich, and M. Levy regarding regulatory investigations and next steps (0.6); review production documents (0.7); review work product related to regulator requests (0.7)
09/28/22	MNL	0.60	Meet with N. Ramakrishnan, L. Zenzerovich, and G. Gissendanner regarding regulatory investigations and next steps
09/28/22	KKB	1.60	Analyze materials received from client (0.7); analyze client bankruptcy filings (0.3); prepare work product related to regulators for attorney review (0.6)
09/28/22	LEF	4.40	Prepare materials related to witness interview (0.8); coordinate with vendor regarding database request (0.2); correspondence with C. Belmonte, K. Lee and L. Reid regarding work product related to document production (0.3); continue to edit and revise same per case team specifications (3.1)
09/29/22	ASL	1.10	Review and analyze materials related to regulatory requests
09/29/22	BAN	4.70	Prepare for and attend interview preparation of witness (3.7); attend call with regulator (0.5); telephone conference H. Waller regarding status and strategy matters (0.5)
09/29/22	JJS	0.40	Prepare response to state enforcement action
09/29/22	HAW	8.60	Meet with individual in preparation for regulatory interview (5.0); communications with LW team regarding same (0.5); call with A. Lullo, individual counsel, and K. Lee regarding same (0.3); call with individual counsel regarding individual witness matters (0.3); communications with regulators regarding requests (0.5); prepare for and participate in call with regulator and LW team (0.8); communications with LW team regarding matters relating to document collection, review, and production matters (1.2)
09/29/22	CLB	7.20	Telephone conference with Y. Noy, C. Roberts, G. Smith, D. Garcia Rios, G. Dodd, E. Knierim, J. McNeily, and M. Valenti regarding regulatory response strategy (0.6);

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			telephone conference with J. McNeily regarding regulatory requests and document production (0.2); prepare documents for production (1.0); review and analyze documents for production (0.9); correspondence with LW team regarding document productions (0.8); prepare for telephone conference with client and LW team (0.3); correspondence with LW team regarding same (0.1); correspondence with LW team regarding work product related to document production (0.5); review and analyze same (0.2); correspondence with LW team regarding regulatory requests (0.5); review and analyze regulatory requests (0.4); correspondence with LW team regarding letter to regulator (0.3); revise same (0.8); correspondence with LW team regarding bankruptcy filing (0.4); review and analyze same (0.2)
09/29/22	JMM	6.30	Telephone conference with C. Belmonte regarding regulatory requests and document productions (0.2); telephone conference with Y. Noy, C. Roberts, G. Smith, D. Garcia Rios, G. Dodd, E. Knierim, M. Valenti, and C. Belmonte regarding regulatory response strategy (0.6); review and analyze regulatory responses and proposed production sets and confer with team regarding same (2.4); review agreements with regulators and confer with team and K&E regarding same (1.2); teleconference with H. Waller, M. Valenti, A. Walker and regulators (0.5); review witness preparation materials and legal research relating to privilege (0.9); attention to document review and work product related to same (0.5)
09/29/22	MPV	6.80	Telephone conference with Y. Noy, C. Roberts, G. Smith, D. Garcia Rios, G. Dodd, E. Knierim, J. McNeily, and C. Belmonte regarding regulatory response strategy (0.6); review prior produced documents for production in response to latest regulatory demand and draft work product related to same (1.2); prepare production of same (0.4); draft responses and review materials in connection with same (3.1); review and respond to internal correspondence related to the ongoing review and production of documents and information in response to various regulatory requests (1.5)
09/29/22	AW	5.80	Analyze subpoenas and related document review matters (4.0); confer with LW team regarding same (0.8); call with L. Zenzerovich regarding document review and case strategy (0.7); confer with H. Waller and J. McNeily regarding investigation strategy (0.3)
09/29/22	NRH	5.80	Review and analyze public filings in connection with state regulator requests (1.5); correspond with C. Belmonte regarding same (0.3); conduct second-level review of upcoming document production and draft work product

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			pertaining to same (2.6), correspond with K. Lee, N. Ramakrishnan, and L. Zenzerovich regarding document production (0.4); correspond with H. Waller regarding upcoming document production (0.2); conduct second-level review and analysis of communications and draft work product in connection with same (0.8)
09/29/22	KCL	9.10	Prepare for and join witness interview preparation session (5.3); analyze production strategy matters (1.4); perform quality control review regarding documents slated for production to regulators (2.4)
09/29/22	RJM	5.50	Analyze and redact privileged material for state regulator production (2.1); conduct quality control review of employee documents (3.4)
09/29/22	NR	2.20	Review and analyze documents for production
09/29/22	LRR	1.10	Conduct second level review of documents for production (1.0); confer with L. Zenzerovich regarding motion for continuance (0.1)
09/29/22	LRZ	8.40	Update and revise work product related to document production (2.5); call with A. Walker regarding review next steps and case strategy (0.7); analyze document review matters and correspond with A. Walker regarding same (1.3); correspond with vendor regarding review matters (0.8); prepare work product related to status of document review and production (1.1); review work product related to document production (2.0)
09/29/22	KKB	0.90	Analyze client materials per K. Lee's request
09/29/22	LEF	3.00	Review production materials per request of C. Belmonte (1.3); correspondence with C. Belmonte regarding same (0.2); coordinate with vendor regarding upload of materials to database for team review (0.5) coordinate with vendor regarding export of materials for review (0.5); continue to edit and revise work product related to document production per case team specifications (0.5)
09/30/22	ASL	0.50	Call with S. Wink, J. Sikora, B. VanBrackle, and H. Waller regarding regulatory considerations relating to go-forward business planning
09/30/22	BAN	2.90	Attend conference call with R. Deutsch regarding strategy (0.9); prepare for attend zoom with C. Ferraro regarding investigation status and strategy matters (0.8); review work product related to document production (1.2)
09/30/22	JJS	3.00	Prepare for and participate in communications with C.

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			Ferraro regarding investigation status and strategy matters (0.8); prepare for and participate in communications with state regulatory team (0.5); follow up regarding same (0.3); participate in communications with R. Deutsch regarding strategy (0.9); call with S. Wink, B. VanBrackle, H. Waller, and A. Long regarding regulatory considerations relating to go-forward business planning (0.5)
09/30/22	YDV	1.00	Review new business proposal (0.5); confer with team regarding same (0.5)
09/30/22	BBV	0.50	Call with S. Wink, J. Sikora, H. Waller, and A. Long regarding regulatory considerations relating to go-forward business planning
09/30/22	HAW	5.00	Call with C. Ferraro regarding investigation status and strategy matters (0.7); telephone conference with Y. Noy, C. Roberts, G. Smith, D. Garcia Rios, G. Dodd, E. Knierim, J. McNeily, M. Valenti, and C. Belmonte regarding regulatory response strategy (1.0); call with regulator and J. Sikora (0.5); attention to follow up relating to regulator call (0.5); call with R. Deutsch, J. Sikora, B. Naftalis, and J. McNeily regarding regulatory strategy matters (0.9); call with S. Wink, J. Sikora, B. VanBrackle, and A. Long regarding regulatory considerations relating to go-forward business planning (0.5); review and edit draft regulatory responses (0.9)
09/30/22	CLB	5.10	Telephone conference with Y. Noy, C. Roberts, G. Smith, D. Garcia Rios, G. Dodd, E. Knierim, H. Waller, J. McNeily, and M. Valenti regarding regulatory response strategy (1.0); telephone conference with J. McNeily regarding telephone conference with regulator (0.1); telephone conference with regulator and J. McNeily regarding regulatory requests (0.2); prepare documents for production (1.1); review and analyze documents for production (1.2); correspondence with LW team regarding document productions (0.7); prepare for telephone conference with client and LW team (0.3); correspondence with LW team regarding same (0.1); correspondence with LW team regarding bankruptcy filing (0.3); review and analyze bankruptcy filing (0.1)
09/30/22	LRJ	1.90	Review and analyze case law regarding assertion of common interest privilege
09/30/22	JMM	5.70	Telephone conference with Y. Noy, C. Roberts, G. Smith, D. Garcia Rios, G. Dodd, E. Knierim, H. Waller, M. Valenti, and C. Belmonte regarding regulatory response strategy (1.0); confer with A. Walker, K. Lee, N. Hazen, L. Zenzerovich, L. Reid, N. Ramakrishnan, R. Malo, and M. Levy regarding status updates on productions (0.8); telephone conference

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			with regulator and C. Belmonte regarding regulatory requests (0.2); confer with J. Sikora, B. Naftalis, H. Waller and R. Deutsch regarding regulatory strategy matters (0.9); prepare for and participate in conference with A. Walker and regulator (1.5); attention to document review and work product related to same (1.3)
09/30/22	MPV	6.50	Review and respond to internal correspondence related to the ongoing review and production of documents and information in response to various regulatory requests (0.8); telephone conference with Y. Noy, C. Roberts, G. Smith, D. Garcia Rios, G. Dodd, E. Knierim, H. Waller, J. McNeily, and C. Belmonte regarding regulatory response strategy (1.0); draft responses, and review materials to inform same (3.0); finalize and serve latest production to regulators (1.2); review and edit letters to regulators in connection with foregoing (0.5)
09/30/22	AW	4.80	Participate in call with co-counsel, J. McNeily, and L. Zenzerovich regarding document review and collection coordination (0.5); analyze data collection matters and document review strategy (2.9); communications with LW team regarding same (0.4); analyze documents related to regulatory response (1.0)
09/30/22	NRH	2.50	Correspond with A. Walker and N. Ramakrishnan regarding second-level document review (0.4); correspond with M. Valenti and N. Ramakrishnan regarding upcoming productions (0.2); review and analyze work product prepared in connection with response to state regulator and provide feedback to R. Malo regarding same (0.4); confer with A. Walker, J. McNeily, K. Lee, L. Zenzerovich, L. Reid, N. Ramakrishnan, R. Malo, and M. Levy regarding status updates on productions (0.8); review and analyze documents in upcoming production sets and correspond with L. Reid and N. Ramakrishnan regarding same (0.7)
09/30/22	KCL	1.70	Review and analyze documents for upcoming production to regulators
09/30/22	RJM	3.80	Review employee and contractor agreements for production to state regulator (3.0); confer with A. Walker, J. McNeily, K. Lee, N. Hazen, L. Zenzerovich, L. Reid, N. Ramakrishnan, and M. Levy regarding status updates on productions (0.8)
09/30/22	NR	7.40	Finalize document production (1.3); confer with A. Walker, J. McNeily, K. Lee, N. Hazen, L. Zenzerovich, L. Reid, R. Malo, and M. Levy regarding status updates on productions (0.8); communicate with FTI regarding upcoming productions (1.3); draft work product related to document production (2.2); review communications for upcoming

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			productions (1.8)
09/30/22	LRR	4.80	Confer with A. Walker, J. McNeily, K. Lee, N. Hazen, L. Zenzerovich, N. Ramakrishnan, R. Malo, and M. Levy regarding status updates on productions (0.8); finalize and transmit production materials to federal regulators (1.3); review materials for production for state regulators (0.4); revise work product related to regulatory requests for information (1.0); conduct second level review of documents for production (0.8); revise work product related to document review (0.5)
09/30/22	LRZ	5.80	Confer with A. Walker, J. McNeily, K. Lee, N. Hazen, L. Reid, N. Ramakrishnan, R. Malo, and M. Levy regarding status updates on productions (0.8); participate in call with co-counsel, J. McNeily, and A. Walker regarding document review and collection coordination (0.5); revise continuance motion and correspond with H. Waller regarding same (0.5); finalize and coordinate filing of continuance motion (0.8); review documents for responsiveness and update work product regarding same (2.1); correspond with vendor regarding review progress and batching documents (0.6); review parameters and next steps and correspond with A. Walker regarding same (0.5)
09/30/22	GG	0.50	Review and analyze document review protocol
09/30/22	MNL	0.40	Confer (partial) with A. Walker, J. McNeily, K. Lee, N. Hazen, L. Zenzerovich, L. Reid, N. Ramakrishnan, and R. Malo regarding status updates on productions
09/30/22	KKB	0.30	Communications with L. Reid and FTI regarding request for production exports to send to client

Attorney:

A S Long	Partner	1.60	Hrs. @	\$ 1,660.00/hr.	\$ 2,656.00
S P Wink	Partner	2.00	Hrs. @	\$ 1,660.00/hr.	\$ 3,320.00
J J Sikora, Jr	Partner	52.30	Hrs. @	\$ 1,570.00/hr.	\$ 82,111.00
Y D Valdez	Partner	1.00	Hrs. @	\$ 1,430.00/hr.	\$ 1,430.00
S Davis	Partner	1.20	Hrs. @	\$ 1,360.00/hr.	\$ 1,632.00
B B VanBrackle	Partner	3.50	Hrs. @	\$ 1,295.00/hr.	\$ 4,532.50
H A Waller	Partner	133.00	Hrs. @	\$ 1,295.00/hr.	\$ 172,235.00
B A Naftalis	Partner	23.30	Hrs. @	\$ 1,265.00/hr.	\$ 29,474.50
J Fox	Associate, Sr.	1.10	Hrs. @	\$ 1,215.00/hr.	\$ 1,336.50

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J M McNeily	Associate, Sr.	178.80	Hrs. @	\$ 1,165.00/hr.	\$ 208,302.00
A Walker	Associate, Sr.	91.20	Hrs. @	\$ 1,165.00/hr.	\$ 106,248.00
C L Belmonte	Associate, Sr.	172.80	Hrs. @	\$ 1,100.00/hr.	\$ 190,080.00
M P Valenti	Associate, Sr.	106.90	Hrs. @	\$ 1,100.00/hr.	\$ 117,590.00
L R Jain	Associate, Sr.	31.40	Hrs. @	\$ 1,060.00/hr.	\$ 33,284.00
K C Lee	Associate, Jr.	117.50	Hrs. @	\$ 990.00/hr.	\$ 116,325.00
N R Hazen	Associate, Jr.	80.70	Hrs. @	\$ 895.00/hr.	\$ 72,226.50
L R Zenzerovich	Associate, Jr.	62.50	Hrs. @	\$ 895.00/hr.	\$ 55,937.50
R J Malo	Associate, Jr.	54.00	Hrs. @	\$ 770.00/hr.	\$ 41,580.00
N Ramakrishnan	Associate, Jr.	62.90	Hrs. @	\$ 770.00/hr.	\$ 48,433.00
L R Reid	Associate, Jr.	85.40	Hrs. @	\$ 655.00/hr.	\$ 55,937.00
S Behrooz	Attorney - Litigation Services	5.30	Hrs. @	\$ 470.00/hr.	\$ 2,491.00
		1,268.40			\$ 1,347,161.50
Other:					
G Gissendanner	Law Clerk Seeking Admission	3.20	Hrs. @	\$ 655.00/hr.	\$ 2,096.00
M N Levy	Law Clerk Seeking Admission	1.00	Hrs. @	\$ 655.00/hr.	\$ 655.00
K K Barr	Paralegal	63.90	Hrs. @	\$ 530.00/hr.	\$ 33,867.00
L E Fane	Paralegal	34.90	Hrs. @	\$ 410.00/hr.	\$ 14,309.00
M E Towne	Litigation Services - Professional Staff	2.70	Hrs. @	\$ 410.00/hr.	\$ 1,107.00
		105.70			\$ 52,034.00
GRAND TOTAL:		1,374.10			\$ 1,399,195.50

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Exhibit E

Detailed Expense Records

LATHAM & WATKINS LLP

330 North Wabash Avenue
Suite 2800
Chicago, Illinois 60611
Tel: +1.312.876.7700 Fax: +1.312.993.9767
www.lw.com

INVOICE

November 15, 2022

Celsius Network Limited
50 W 17th Street
New York City, NY 10011
UNITED STATES
Attn: Chris Ferraro

Please identify your payment with the following:

Invoice No. 2200505446
Matter Number 061659-0020

Tax Identification No.: 95-2018373

Remittance Instructions

ACH/WIRE TRANSFERS IN USD: CHECKS:
REDACTED

For professional services rendered through September 30, 2022

Re: Expenses

Costs and Disbursements 41,532.13

Total Due **\$ 41,532.13**

LATHAM & WATKINS LLP

Invoice No. 2200505446
November 15, 2022

Costs and Disbursements:

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
09/02/22	Messenger/Courier - Recipient: - WASHINGTON, DC 20549 on 02-Sep-2022 - AB #: 277519934218 - Inv #: 787800753 - Sender: Kristina Barr - CHICAGO, IL 60611	K K Barr	18.88
09/07/22	Messenger/Courier - Recipient: - WASHINGTON, DC 20549 on 07-Sep-2022 - AB #: 277681576120 - Inv #: 788468941 - Sender: Kristina Barr - CHICAGO, IL 60611	K K Barr	19.15
09/13/22	Messenger/Courier - Recipient: - WASHINGTON, DC 20549 on 13-Sep-2022 - AB #: 277912590886 - Inv #: 788468941 - Sender: Kristina Barr - CHICAGO, IL 60611	K K Barr	19.00
09/19/22	Messenger/Courier - Recipient: SACRAMENTO, CA 95834 on 19-Sep-2022 - AB #: 278164071775 - Inv #: 789272458 - Sender: Shirin Behrooz - SAN DIEGO, CA 92130	S Behrooz	14.10
09/20/22	Messenger/Courier - Recipient: - WASHINGTON, DC 20549 on 20-Sep-2022 - AB #: 278192874386 - Inv #: 789272097 - Sender: Kristina Barr - CHICAGO, IL 60611	K K Barr	18.92
09/22/22	Messenger/Courier - Recipient: - WASHINGTON, DC 20549 on 22-Sep-2022 - AB #: 278303599915 - Inv #: 789996316 - Sender: Kristina Barr - CHICAGO, IL 60611	K K Barr	18.92
Total Federal Express & Messenger			108.97
09/26/22	Ground Transportation - Celia Lee Belmonte - Taxi/Car Service - Transportation - working late - 09/22/22 - office/home	C L Belmonte	44.90
09/29/22	Ground Transportation Ground Transportation - Matthew P. Valenti - Taxi/Car Service - Worked late 9/28/22 - 09/29/22 - office/home	M P Valenti	14.90
09/29/22	Ground Transportation Ground Transportation - Matthew P. Valenti - Taxi/Car Service - Worked late - 09/21/22 - office/home	M P Valenti	54.95
09/30/22	Ground Transportation - Matthew P. Valenti - Taxi/Car Service - Worked late - 09/29/22 - office/home	M P Valenti	21.89
Total Ground Transportation			136.64
09/04/22	Laser Copy 061659-0020	- C Williams Lea - Ch	22.00
09/04/22	Laser Copy 061659-0020	- C Williams Lea - Ch	75.00
09/04/22	Laser Copy 061659-0020	- C Williams Lea - Ch	17.50

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
09/04/22	Laser Copy 061659-0020	- C Williams Lea - Ch	54.00
09/04/22	Laser Copy 061659-0020	- C Williams Lea - Ch	36.50
09/04/22	Laser Copy 061659-0020	- C Williams Lea - Ch	16.00
09/04/22	Laser Copy 061659-0020	- C Williams Lea - Ch	10.50
09/04/22	Laser Copy 061659-0020	- C Williams Lea - Ch	16.50
09/04/22	Laser Copy 061659-0020	- C Williams Lea - Ch	11.00
09/04/22	Laser Copy 061659-0020	- C Williams Lea - Ch	37.00
09/04/22	Laser Copy 061659-0020	- C Williams Lea - Ch	15.00
09/13/22	Laser Copy 061659-0020	- C Williams Lea - Ch	10.80
09/13/22	Laser Copy 061659-0020	- C Williams Lea - Ch	15.00
Total Laser Copy			336.80
09/02/22	Westlaw - Search on: 02-Sep-2022 - Westlaw ID: - Request by: Kim, Dae H 82225 - Grp: 1000657913	D H Kim	975.60
09/07/22	Lexis Nexis - Search Date: 07-Sep-2022 - Timekeeper ID: 82225 - KIM, DAE	D H Kim	89.10
09/07/22	Westlaw - Search on: 07-Sep-2022 - Westlaw ID: - Request by: Kim, Dae H 82225 - Grp: 1000657913	D H Kim	154.80
09/12/22	Westlaw - Search on: 12-Sep-2022 - Westlaw ID: - Request by: Kim, Dae H 82225 - Grp: 1000657913	D H Kim	177.30
09/15/22	Lexis Nexis - Search Date: 15-Sep-2022 - Timekeeper ID: 80129 - HAZEN, NICHOLAS	N R Hazen	267.30
09/15/22	Westlaw - Search on: 15-Sep-2022 - Westlaw ID: - Request by: Reid, Lachanda Renee 83020 - Grp: 1000711095	L R Reid	332.10
09/15/22	Westlaw - Search on: 15-Sep-2022 - Westlaw ID: - Request by: Lee, Kirsten Caroline 78872 - Grp: 1000711095	K C Lee	154.80
09/16/22	Westlaw - Search on: 16-Sep-2022 - Westlaw ID: - Request by: Reid, Lachanda Renee 83020 - Grp: 1000711095	L R Reid	354.60
09/21/22	Westlaw - Search on: 21-Sep-2022 - Westlaw ID: - Request by: Malo, Ryan John 85054 - Grp: 1000073842	R J Malo	2,876.40
09/22/22	Westlaw - Search on: 22-Sep-2022 - Westlaw ID: - Request by: Lee, Kirsten Caroline 78872 - Grp: 1000711095	K C Lee	247.50

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LATHAM & WATKINS LLP

Invoice No. 2200505446
November 15, 2022

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
09/27/22	Lexis Nexis - Search Date: 27-Sep-2022 - Timekeeper ID: 82158 - BEALE, TERRI	T J Beale	190.80
	Total Legal Research		5,820.30
09/29/22	Meals Meals - Matthew P. Valenti - Dinner - Worked late - 09/28/22 - Momoya - Internal Guests: Matthew P Valenti	M P Valenti	20.00
09/30/22	Meals - Matthew P. Valenti - Dinner - Worked late - 09/29/22 - Valla Table - Internal Guests: Matthew P Valenti	M P Valenti	20.00
	Total Meals		40.00
09/01/22	Consult with L. Reid regarding four production volumes (0.3); evaluate two documents for four updated production volumes (0.4); stage documents for creating four updated production volumes (0.5); create four updated production volumes (2.7); stage and organize four updated production volumes and send via secure transmission to C. Belmonte and M. Valenti with production details (0.4); update status report with details of updated production volumes (0.4); consult with M. Valenti regarding three production volumes (0.1); telephone conference with C. Stansall and C. Belmonte regarding document production (0.1); evaluate two saved searches in document review database for documents to be produced in three production volumes (0.6); prepare instructions to vendor FTI Consulting to create three production volumes (0.4)	C D Stansall	2,212.50
09/02/22	Update work product related to document production (0.5); prepare instructions to vendor FTI Consulting regarding production volumes and documents to be imported into document review database (0.4); stage and organize production volumes and send via secure transmission to vendor FTI Consulting (0.3); confer with J. McNeily, A. Walker, M. Valenti, C. Belmonte, K. Lee, N. Hazen, L. Reid, and R. Malo regarding status updates on productions and strategy for review of documents and witness preparation (0.9); consult with case team regarding analytics (0.2); prepare instructions to vendor FTI Consulting regarding creating analytics in document review database (0.3); consult with M. Valenti regarding produced document (0.2)	C D Stansall	1,050.00
09/03/22	Update work product related to document production (0.2); accept for secure delivery from vendor FTI Consulting three production volumes and stage and organize on network drive (0.4)	C D Stansall	225.00

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November 15, 2022

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
09/04/22	Validate three production volumes (0.9); update work product related to document production (0.7); stage and organize three production volumes and send via secure transmission to case team with production details (0.4); stage and organize produced document on network drive (0.2); prepare instructions to vendor FTI Consulting for processing produced document into workspace (0.3)	C D Stansall	937.50
09/05/22	Examine production volume and prepare additional instructions to vendor FTI Consulting regarding updated beginning Bates-number (0.6); prepare instructions to vendor FTI Consulting regarding importing production volume into document review database (0.4); stage and organize documents and send via secure transmission production volume to vendor FTI Consulting (0.2); examine document review database for structured analytics and communicate with vendor FTI Consulting regarding same (0.3)	C D Stansall	562.50
09/06/22	Telephone conference with case team and vendor FTI Consulting regarding case updates (0.5); telephone conference with C. Belmonte regarding document productions (0.3); accept for secure delivery three production volumes (0.4); stage and organize three production volumes on network drive (0.3); validate three production volumes for accuracy and completeness (0.9); update status report with details of three production volumes (0.8); consult with L. Reid regarding production volumes (0.4); create two saved searches for file name and Bates-number cross-reference (0.6); prepare instructions to vendor FTI Consulting regarding processing document into document review database (0.3); stage and organize document and send to vendor FTI Consulting via secure transmission (0.2)	C D Stansall	1,762.50
09/07/22	Consult with J. McNeily regarding production format (0.2); examine documents in document review database (0.4); create saved search identifying documents as privileged (0.6); decrypt two Excel files for case team review (0.3); consult with H. Waller regarding providing productions to unsecured creditor committee (0.2); edit and revise two statements of work for FTI (0.5); examine document review database for attorney request (0.6); telephone conference with C. Belmonte regarding document productions (0.3)	C D Stansall	1,162.50

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Invoice No. 2200505446
November 15, 2022

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
09/08/22	Update work product related to document production (0.4); consult with N. Ramakrishnan regarding six production volumes (0.3); examine three saved searches created by vendor FTI Consulting for six production volumes (0.9); prepare instructions to vendor FTI Consulting regarding creating six production volumes and importing two documents into document review database (0.5); consult with J. McNeily regarding produced documents (0.2); consult with H. Waller regarding Staging and Review folder workflow of vendor FTI Consulting (0.2); examine three productions in document review database and consult with vendor FTI Consulting to clarify three production volumes imported into the workspace (0.5)	C D Stansall	1,125.00
09/09/22	Consult with K. Barr regarding two production volumes (0.2); stage and organize twenty-one production volumes and send via secure transmission to K. Barr (0.2); accept secure delivery of six production volumes from vendor FTI Consulting (0.4); stage and organize six production volumes on network drive (0.5); validate six production volumes for accuracy and completeness (1.9); stage and organize six production volumes and send via secure transmission to N. Ramakrishnan and A. Walker with production details (0.5); update work product related to document productions (0.7)	C D Stansall	1,650.00
09/12/22	Apply Bates-numbers to documents (0.4); consult with C. Belmonte regarding production volume (0.4); telephone conference with vendor FTI Consulting and A. Walker regarding managed review status and collection of data (0.5); examine production volume and consult with J. McNeily regarding same (0.9); prepare instructions to vendor FTI Consulting regarding importing production volume into document review database (0.2); coordinate with vendor FTI Consulting regarding sending production volume to K&E (0.2); stage and organize documents for production volume (0.2)	C D Stansall	1,050.00
09/13/22	Examine documents for production volume (0.4); create production volume (1.2); telephone conference with C. Belmonte regarding document production (0.3); stage and organize production volume and send to C. Belmonte with production details (0.3); update work product related to document production (0.4); prepare instructions to vendor FTI Consulting for processing documents into document review database (0.2); stage and send documents via secure transmission to vendor FTI Consulting (0.2); coordinate to reset access for Y. Noy to document database (0.1); accept secure delivery of production volume from vendor FTI Consulting and stage and organize on network drive (0.4)	C D Stansall	1,312.50

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November 15, 2022

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
09/14/22	Update work product related to document production (0.6); consult with L. Reid regarding collection matters (0.3); prepare instructions to vendor FTI Consulting regarding importing production set into document review database (0.3); stage and organize production volume for sending via secure transmission to vendor FTI Consulting (0.2); validate production volume imported into document review database for accuracy and completeness (0.4); consult with M. Valenti regarding two production volumes (0.3); examine two saved searches for three production volumes (0.6); consult with N. Ramakrishnan regarding three production volumes (0.4); prepare supplemental instructions to vendor FTI Consulting regarding three production volumes (0.4); prepare supplemental instructions to vendor FTI Consulting regarding collection (0.2); send communication to vendor FTI Consulting regarding document in document review database (0.3); analyze subpoena and communicate with J. McNeily regarding same (0.3); send communication to vendor FTI Consulting regarding permissions and security in document review database (0.2)	C D Stansall	1,687.50
09/15/22	Examine documents for production volume (0.4); create production volume (1.2)	K Chau	600.00
09/15/22	Consult with M. Valenti regarding document counts for three production volumes (0.3); accept secure delivery of three production volumes and stage and organize on network drive (0.4); validate three production volumes for accuracy and completeness (1.1); stage and organize three production volumes for sending via secure delivery to N. Ramakrishnan with production details (0.4); update work product related to document production (0.7); create image placeholder and cross-reference file for produced document (0.5)	C D Stansall	1,275.00
09/16/22	Examine documents for production volume (0.4); validate production volume (1.2); update work product related to document production (0.3)	K Chau	712.50
09/16/22	Accept secure delivery from vendor FTI Consulting of production volume (0.2); stage and organize production volume on network drive (0.2); send via secure transmission to case team production volume with production details (0.3)	C D Stansall	262.50
09/17/22	Consult with K. Barr and M. Valenti regarding production volume (0.2)	C D Stansall	75.00
09/18/22	Provide production set and Bates-number information for two production volumes to be created by vendor FTI Consulting (0.3)	C D Stansall	112.50
09/19/22	Examine documents for production volume (0.4); validate production volume (0.6); update work product related to document production (0.3); stage and organize production volumes to send via secure transmission to case team (0.6)	K Chau	712.50

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November 15, 2022

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
09/19/22	Update work product related to document production (0.5); participate in call with FTI representatives, A. Walker, C. Stansall and L. Zenzerovich regarding document review and collection (0.5); accept for secure delivery two production volumes from vendor FTI Consulting (0.4); stage and organize production volume on the network drive (0.2); validate production volume as to accuracy and completeness (0.4); validate two production volumes imported into document review database (0.5); send supplemental instructions to vendor FTI Consulting regarding production volume (0.2)	C D Stansall	1,012.50
09/20/22	Provide supplemental instructions to vendor FTI Consulting for production label and next Bates-number for production volume (0.2); consult with H. Waller and J. McNeily regarding searching document review database (0.3); consult with L. Reid regarding details of two production volumes (0.3); consult with M. Bowgren of vendor FTI Consulting regarding permissions in document review database and provide findings to case team (0.4); stage and organize documents on network drive (0.2); update work product related to document production (0.3); prepare instructions to vendor FTI Consulting regarding importing into document review database two production volumes (0.4); stage and organize two production volumes and send via secure transmission to vendor FTI Consulting (0.2); consult with M. Valenti and L. Reid regarding five pending production volumes (0.4); prepare instructions to vendor FTI Consulting for creating five production volumes (0.5); communicate with vendor FTI Consulting regarding production volume of reproduced documents (0.2)	C D Stansall	1,275.00
09/21/22	Update work product related to document production (0.5); prepare instructions to vendor FTI Consulting regarding importing produced versions of documents into document review database for reproduction workflow (0.3); examine documents for production volume (0.3); create production volume (0.9); stage and organize production volume and send to C. Belmonte with production details (0.3)	C D Stansall	862.50
09/22/22	Examine documents for four production volumes (0.4); validate four production volumes (1.3); update work product related to document production (0.3); stage and organize two production volumes to send via secure transmission to case team (1.5)	K Chau	1,312.50
09/22/22	Accept secure delivery of four production volumes from vendor FTI Consulting and stage and organize on network drive (0.5); examine documents for production volume and stage and organize on network drive (0.5); create production volume (0.9); stage and organize production volume on network drive and send via secure transmission to C. Belmonte with production details (0.4)	C D Stansall	862.50

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
09/23/22	Telephone conference with C. Belmonte regarding document production (0.2)	K Chau	75.00
09/23/22	Examine documents for production volume (0.2); create production volume (0.8); stage and organize production volume and send to C. Belmonte with production details (0.3); update work product related to document production (0.6); prepare instructions to vendor FTI Consulting regarding processing documents into document review database (0.3); stage and organize documents and send via secure transmission to vendor FTI Consulting (0.2)	C D Stansall	900.00
09/25/22	Validate documents processed into document review database for accuracy and completeness (0.2); send instructions to vendor FTI Consulting regarding production set folders (0.2); update work product related to document production (0.7); consult with H. Waller and A. Walker regarding permissions in document review database (0.2); send instructions to vendor FTI Consulting regarding importing two production volumes into document review database (0.3); stage and organize two production volumes and send via secure transmission to vendor FTI Consulting (0.2)	C D Stansall	675.00
09/26/22	Stage and organize production volume to send via secure transmission to vendor (0.8) provide production upload instructions to vendor (0.3)	K Chau	412.50
09/26/22	Validate two production volumes imported into document review database for accuracy and completeness (0.3)	C D Stansall	112.50
09/28/22	Telephone conference with C. Stansall regarding four production sets, native Excel redactions, and preparing instructions to vendor FTI Consulting to create production sets (0.8) coordinate the production of documents with vendor (0.5)	K Chau	487.50
09/28/22	Telephone conference with K. Chau regarding four production sets, native Excel redactions, and preparing instructions to vendor FTI Consulting to create production sets (0.8); consult with L. Fane and K. Barr regarding production sets (0.2); consult with H. Waller regarding statements of work with vendor FTI Consulting for each firm accessing the workspace (0.2)	C D Stansall	450.00
09/29/22	Prepare supplemental instructions to vendor FTI Consulting regarding four production volumes (1.0); examine two saved searches for four production volumes (0.7); validate production volume imported into document review database for accuracy and completeness (0.7); consult with N. Ramakrishnan regarding four production volumes (0.4)	K Chau	1,050.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
09/29/22	Accept for secure delivery two production sets from vendor FTI Consulting and stage and organize on network drive (0.5); consult with H. Waller, J. McNeily, A. Walker, L. Zenzerovich, and M. Valenti regarding access and permissions in document review database (0.2)	C D Stansall	262.50
09/30/22	Examine two saved searches for four production volumes (0.7); validate two production volumes for accuracy and completeness (1.0); telephone conference with C. Stansall regarding validation of production sets (0.2); telephone conference with C. Stansall regarding two production sets (0.4); telephone conference with C. Stansall regarding production field map (0.7); stage and transmit four productions via List to case team (0.5)	K Chau	1,312.50
09/30/22	Accept for secure delivery four production sets from vendor FTI Consulting and stage and organize on network drive (0.6); telephone conference with K. Chau regarding validation of production sets (0.2); telephone conference with K. Chau regarding two production sets (0.4); prepare instructions to vendor FTI Consulting regarding two production sets (0.2); validate two production sets for accuracy and completeness (0.9); update work product related to document production (0.4); send production details to N. Ramakrishnan and M. Valenti for four production sets (0.2); review requests from regulator for production requirements (0.4); create production field map (0.5); telephone conference with K. Chau regarding production field map (0.7); further update work product related to document production (0.3); consult with N. Ramakrishnan regarding two production sets (0.4); prepare instructions to vendor FTI Consulting regarding creating two production sets (0.4)	C D Stansall	2,175.00
Total Practice Support			31,725.00
09/11/22	Airfare & Trainfare - Out-of-Town - The Lawyers Travel Service - WALLER, HEATHER A Ticket No: 7788080406, Departure Date: 09/15/2022, Route: LGA ORD – Return travel to Chicago following meeting with individual counsel and individual employee	H A Waller	209.63
09/11/22	Airfare & Trainfare - Out-of-Town - The Lawyers Travel Service - WALLER, HEATHER A Ticket No: 7788080405, Departure Date: 09/13/2022, Route: ORD LGA – Travel to NY to attend meeting with individual counsel and individual employee	H A Waller	196.96
09/18/22	Airfare & Trainfare - Out-of-Town - The Lawyers Travel Service - SIKORA, JOHN JOSEPH JR Ticket No: 7788080476, Departure Date: 09/15/2022, Route: LGA ORD – Return travel to Chicago following meeting with individual counsel and individual employee	J J Sikora, Jr	302.72

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09/18/22	Airfare & Trainfare - Out-of-Town - The Lawyers Travel Service - SIKORA, JOHN JOSEPH JR Ticket No: 7788080475, Departure Date: 09/13/2022, Route: ORD LGA LGA – Travel to NY to attend meeting with individual counsel and individual employee	J J Sikora, Jr	250.54
09/22/22	Ground Transportation - Out-Of-Town - Heather A Waller - Taxi/Car Service - LGA – Travel to NY to attend meeting with individual counsel and individual employee - 09/13/22 - HOME/AIRPORT	H A Waller	52.87
09/22/22	Ground Transportation - Out-Of-Town - Heather A Waller - Taxi/Car Service - LGA – Travel to NY to attend meeting with individual counsel and individual employee - 09/15/22 - Meeting/Hotel	H A Waller	15.77
09/22/22	Trip Expenses - Out-of-Town - Heather A Waller - Lodging - LGA – Travel to NY to attend meeting with individual counsel and individual employee - 09/13/22 - Millennium Hilton New York	H A Waller	449.87
09/22/22	Trip Expenses - Out-of-Town - Heather A Waller - Lodging - LGA – Travel to NY to attend meeting with individual counsel and individual employee - 09/14/22 - Millennium Hilton New York	H A Waller	449.87
09/22/22	Ground Transportation - Out-Of-Town - Heather A Waller - Taxi/Car Service - LGA – Travel to NY to attend meeting with individual counsel and individual employee - 09/15/22 - AIRPORT/HOME	H A Waller	53.30
10/05/22	Meals - Out-of-Town - John J. Sikora, Jr. - Dinner - LGA – Travel to NY to attend meeting with individual counsel and individual employee - 09/14/22 - TST* QUALITY ITALIAN NEW YORK NY - Internal Guests: John J Sikora, Heather A Waller	J J Sikora, Jr	130.00
10/05/22	Meals - Out-of-Town - John J. Sikora, Jr. - Dinner - LGA – Travel to NY to attend meeting with individual counsel and individual employee - 09/15/22 - 4220 DOS TOROS 02177 EAST ELMHURST NY - Internal Guests: John J Sikora	J J Sikora, Jr	8.71
10/05/22	Ground Transportation - Out-Of-Town - John J. Sikora, Jr. - Taxi/Car Service - LGA – Travel to NY to attend meeting with individual counsel and individual employee - 09/13/22 - LGA/Hilton	J J Sikora, Jr	88.45
10/05/22	Ground Transportation - Out-Of-Town - John J. Sikora, Jr. - Taxi/Car Service - LGA – Travel to NY to attend meeting with individual counsel and individual employee - 09/15/22 - LW NY/LGA	J J Sikora, Jr	87.99
10/05/22	Parking - Out-of-Town - John J. Sikora, Jr. - - LGA – Travel to NY to attend meeting with individual counsel and individual employee - 09/15/22	J J Sikora, Jr	108.00

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10/05/22	Meals - Out-of-Town - John J. Sikora, Jr. - Hotel - Breakfast - LGA - Travel to NY to attend meeting with individual counsel and individual employee - 09/14/22 - Millennium Hilton New York One UN Plaza - Internal Guests: John J Sikora	J J Sikora, Jr	30.00
10/05/22	Meals - Out-of-Town - John J. Sikora, Jr. - Hotel - Breakfast - LGA - Travel to NY to attend meeting with individual counsel and individual employee - 09/15/22 - Millennium Hilton New York One UN Plaza - Internal Guests: John J Sikora	J J Sikora, Jr	30.00
10/05/22	Trip Expenses - Out-of-Town - John J. Sikora, Jr. - Lodging - LGA - Travel to NY to attend meeting with individual counsel and individual employee - 09/13-15/22 - Millennium Hilton New York One UN Plaza	J J Sikora, Jr	899.74
Total Travel Expenses			3,364.42
Total Costs and Disbursements:			\$ 41,532.13

Costs and Disbursements:

Federal Express & Messenger	108.97
Ground Transportation	136.64
Laser Copy	336.80
Legal Research	5,820.30
Meals	40.00
Practice Support	31,725.00
Travel Expenses	3,364.42
Total Costs and Disbursements:	\$ 41,532.13